



SOUTHWEST SCHOOLS: DEFINING THE FUTURE

Community Forum #1

January 17, 2017

SHP
LEADING DESIGN

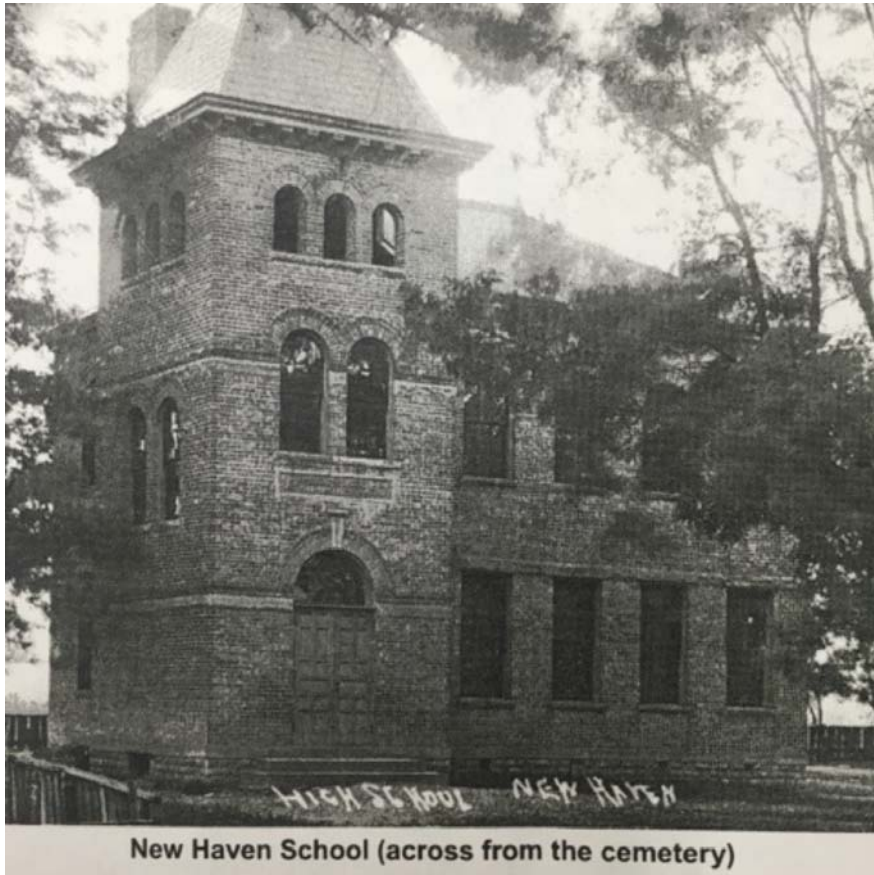


WELCOME

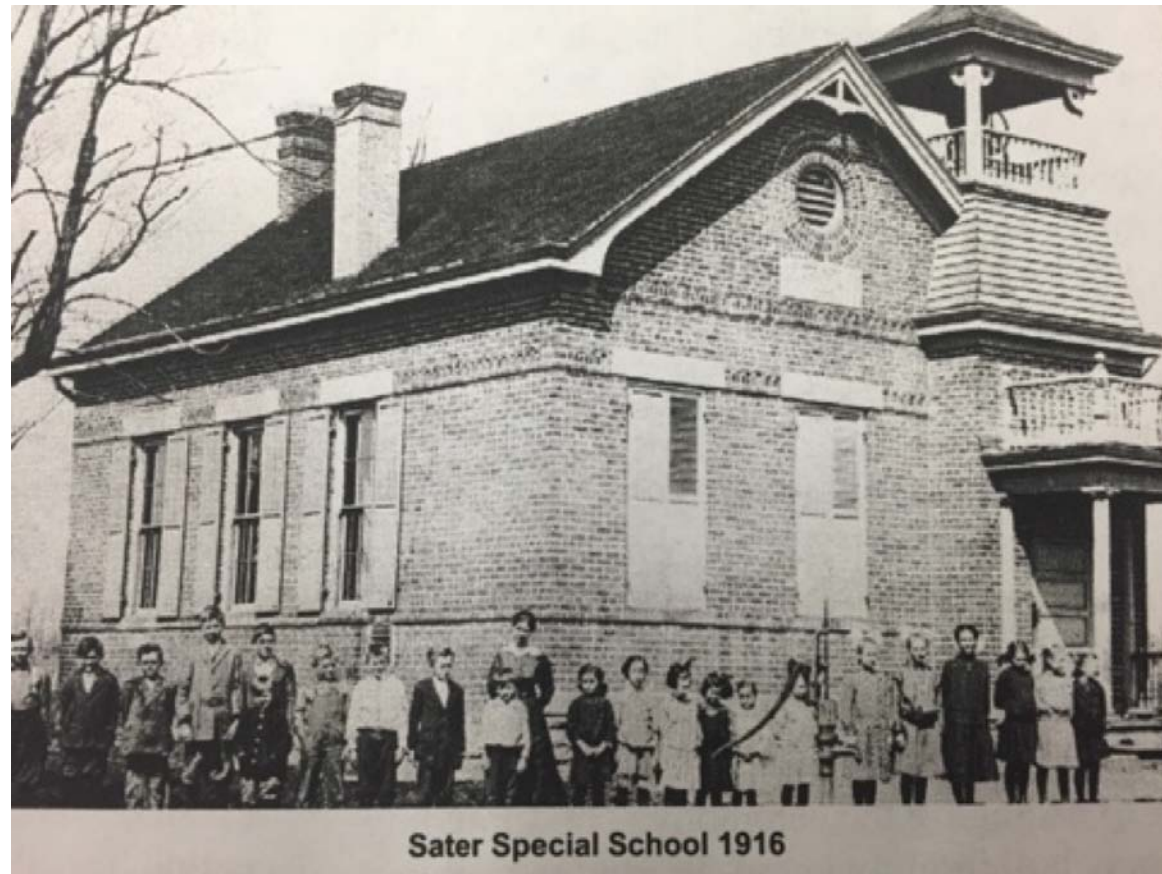


- Introductions/Purpose
- Background/History
- Financial Overview
- Community Process
- Facility Overview
- School Capacities and Enrollment
- Timeline and Range of Outcomes
- Survey and Q&A
- Wrap-up
- Building Tours

Early school houses from our district



New Haven School (across from the cemetery)



Sater Special School 1916

Early school houses from our district

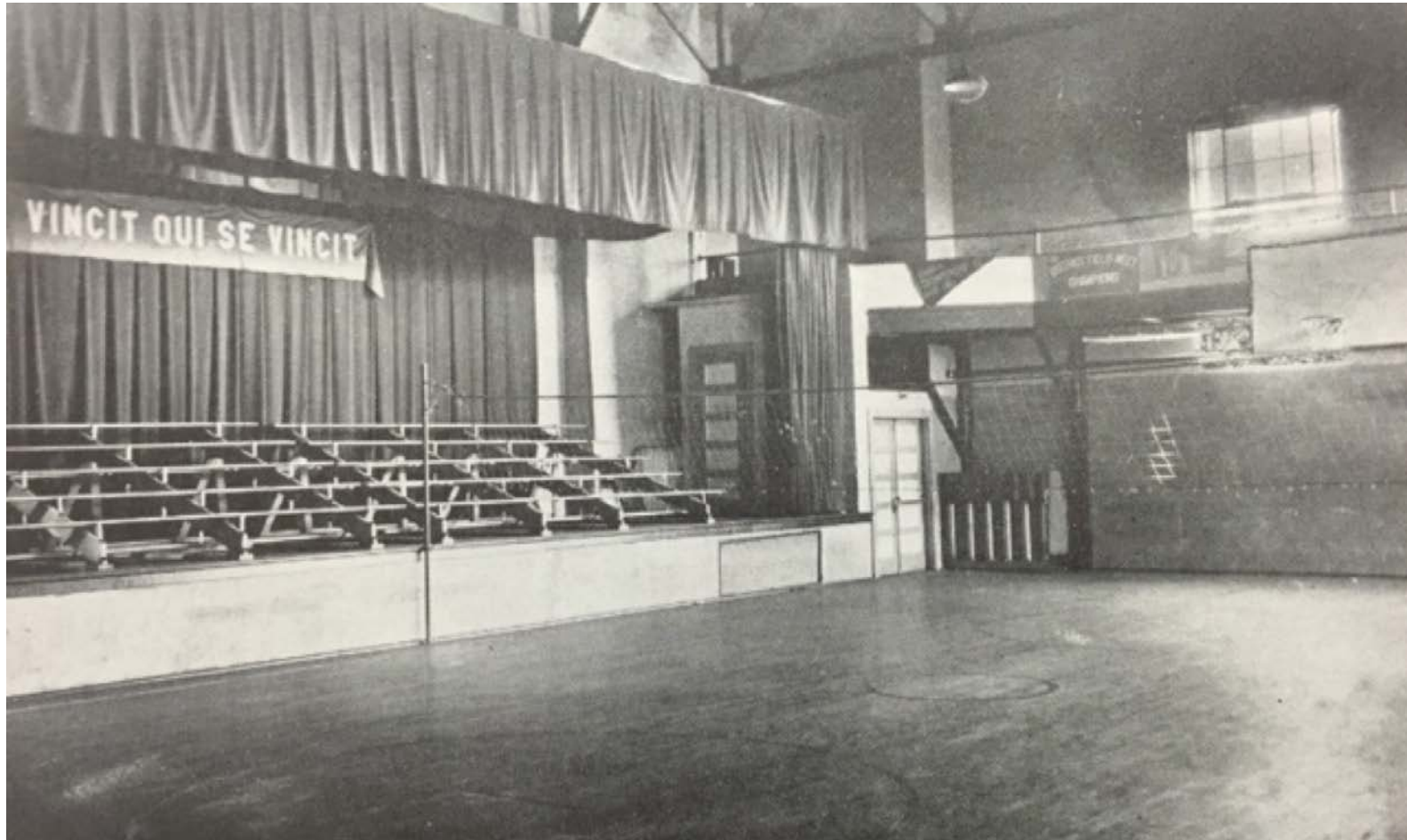


**The Whitewater Schoolhouse
on Dry Fork Creek Road 1897**

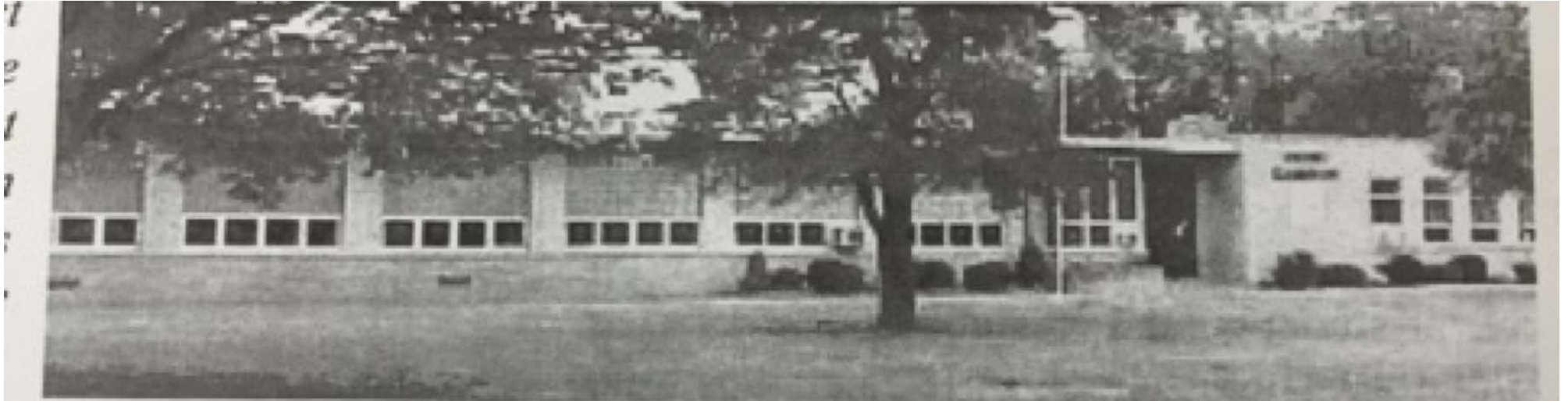


**HARRISON HIGH SCHOOL
HARRISON, OHIO**

Harrison High School Gym – currently the gymnasium at Harrison Elementary



Crosby Elementary



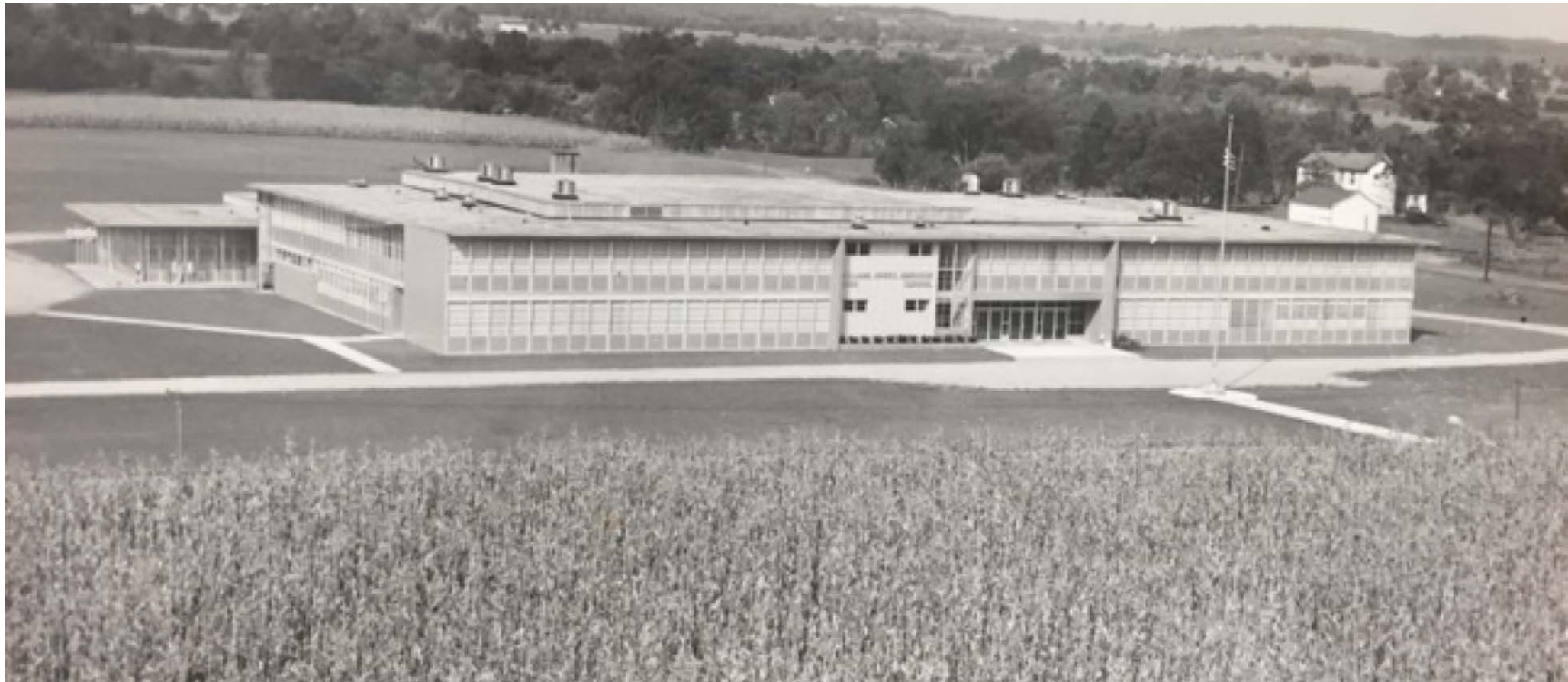


Present Miamitown Elementary School, opened in 1954.

Harrison Elementary



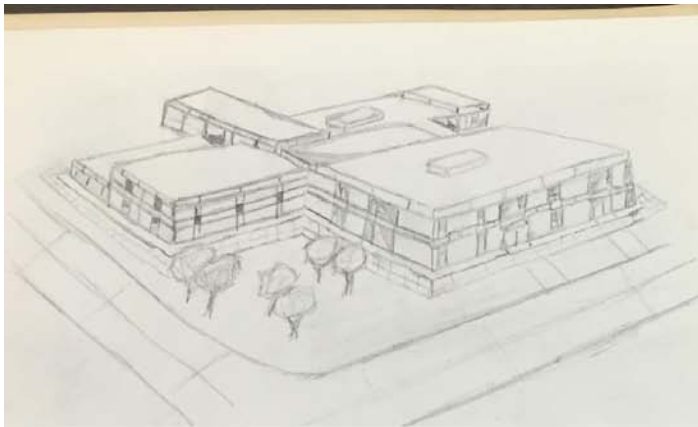
Harrison High School – Currently Harrison Jr. School



Circa 1960 – Harrison High School Classroom in the current Jr. School building

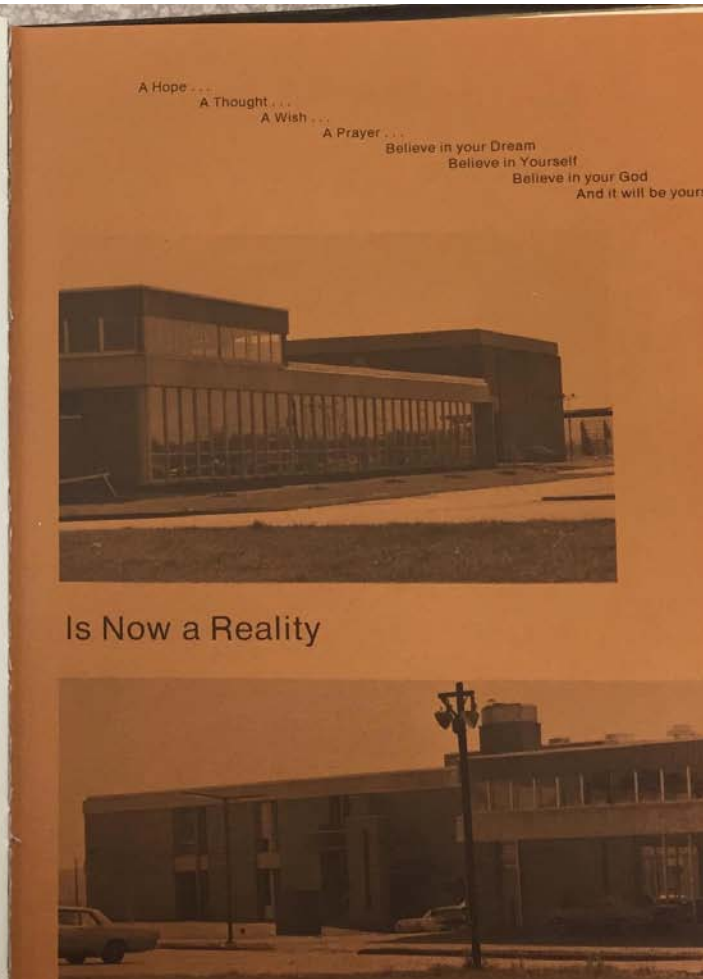


BACKGROUND/HISTORY



What Was a Dream

We looked at the past
We saw the present
We built the future.





Current Harrison High School





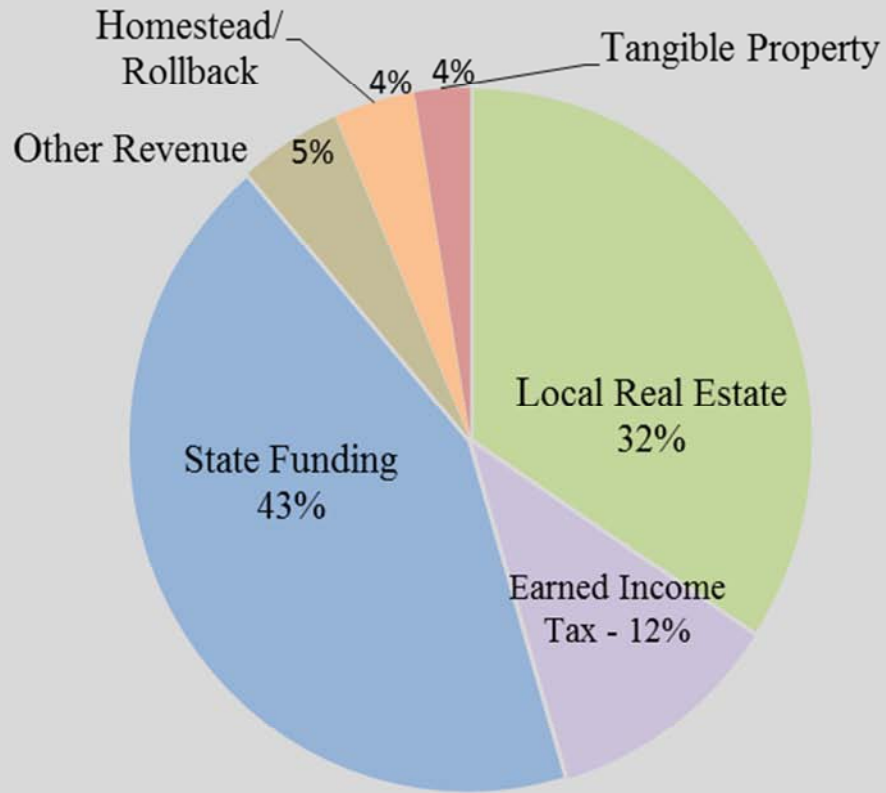
Whitewater Valley Elementary



Southwest Local School District

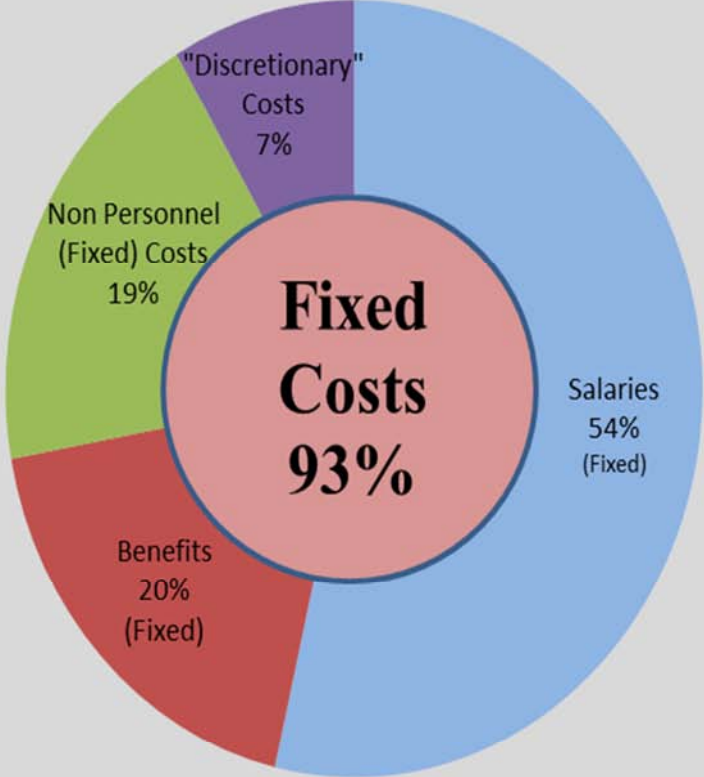
Revenue

Total Budget = \$32.0m



Southwest Local School District Expenditures

Total Expenditures = \$31.8m

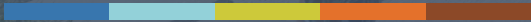


FINANCIAL OVERVIEW

Southwest Local School District		
Revenues & Expenditures Per Pupil		
January 17, 2017		
Home (Market) Value	\$300,000	
Taxable (Assessed) Value	\$105,000	35% of a homes market value
Milage Rate	0.02136617	Tax Year 2016 millage rate per Hamilton County Auditor
School District Property Tax	\$ 2,243	Operating Revenue
Family Income	\$150,000	
SDIT	\$1,125	School District Income Tax Rate .75%
Total State Funding	\$13,571,135	Based on ODE's 1/13/17 Funding Report
District ADM	3,718	Based on ODE's 1/13/17 ADM Report
Average State Aid per student	\$3,650	
Total Revenues per student	\$7,018	
FY 2015 Expenditure per pupil	\$9,399	ODE FY2015 District Profile Report
Variance	-\$2,381	



COMMUNITY ENGAGEMENT



Schoolhouse of Quality®

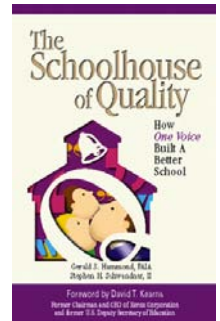
Community Engagement



- SHP pioneered this Nationally-Recognized Process
- Over 3 Decades of Helping Communities
- Applied to more than 250 projects nationwide
- Builds Community Consensus and Support
- Nearby, SHP guided planning and design for:
 - Ross
 - Talawanda
 - Edgewood
 - Fairfield
 - Winton Woods

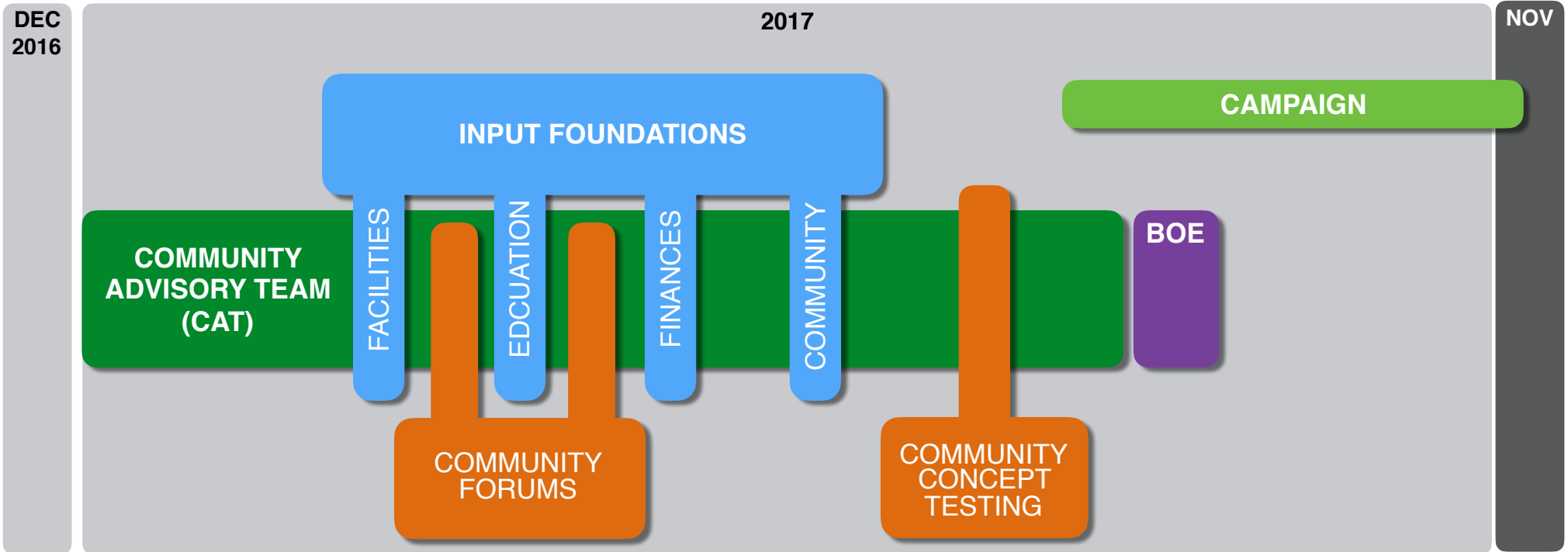


THE SCHOOLHOUSE
OF QUALITY®



“One of Ten Best Practices of the Decade”
*The American Institute of Architects
150th Almanac.*

Southwest Local Community Engagement - Earliest Timeline





COMMUNITY ADVISORY TEAM



(Facilitated by SHP)

- Team to meet monthly or as needed to understand, synthesize and advise on Facility Master Plan supported by the four pillars of Education, Facilities, Finance and Community Support. Team to be comprised of representative stakeholders from community, government, business, students and staff.



FINANCIAL ADVISORY TEAM



(Facilitated by Southwest)

- Team to review district finances and operations; Team to be represented on Community Advisory Team. Team to advise on impact of various facility options on district finance/operations..



EDUCATIONAL VISIONING



(Facilitated by SHP)

- Team to recommend ideal/preferred organization/model for delivery of education (21st Century, Project-based, Collaborative, Technology Infused, future flexible) and advise on impact of various facility options on district curriculum and delivery of education; Team to be represented on Community Advisory Team.



In the End



Delivering a Facility Master Plan that's...

- Educationally Appropriate
- Financially Responsible
- Community Supported



RANGE OF FACILITY MASTER PLAN OUTCOMES



1. Continue Current with General Operating Funds: fix when breaks; add modulars to address student capacity
2. Permanent Improvement Plan/Levy: fund maintenance priorities based on planned useful building life
3. Address buildings with greatest need through renovation or replacement (could use State co-funding for some)
4. Address all buildings through renovation or replacement (recommend use of State co-funding)



Update on State program (OSFC program)



1. In Fiscal Year 2015 (FY15), SWLSD secured funds from OSFC for 26% of a facility improvement plan.
2. After August of 2016, the agreement with OSFC expired and the SWLSD funds were allocated to other districts.
3. SWLSD is now a “Lapsed” district, meaning if State funds are desired by SWLSD, update the master plan, pass the local share and the state will cofound when OSFC dollars are available.
4. For this year, FY17, SWLSD’s state share increased to 32%.



10 year OSFC equity history

...

2008: 38%

2009: 36%

2010: 34%

2011: 31%

2012: 28%

2013: 26%

2014: 25%

2015: 26%

2016: 29%

2017: 32%



Update on State program (OSFC program) - part 2



1. SWLSD has requested an update of the 2015 enrollment projection based on higher enrollment than projected.
2. If the Facility Master Plan preferred by the SWLSD Community intends to take advantage of the 32% from OSFC, the State has requested notice of the plan from SWLSD by early April 2017.



Rules of the OSFC program

...

1. For operational efficiency, cofund no schools smaller than 350 student capacity/approx. 43,000 sq ft.
2. Recommend replacement if renovation cost exceeds 66% of new; but will cofund renovation up to 100%.
3. Will not co-fund schools with floor elevation below the 100 year flood plain elevation.
4. Will co-fund portions of facility master plans to allow plan to be implemented in segments over time.

Harrison HS



- Construction: 1968, 1990, 2000
- Total sq ft: 235,325
- Renovation Cost (OSFC): \$25.9M
- Renovate/Replace Ratio:
 - 1968: 73%
 - Overall: 51%
- CEFPI Appraisal: 68% Borderline
- Student Capacity/Current: 1330/1082



- Harrison HS



Harrison JHS



- Construction: 1958, 1990, 2000, 2003
- Total sq ft: 84,295
- Renovation Cost (OSFC): \$14.6M
- Renovate/Replace Ratio: 78%
- CEFPI Appraisal: 61% Borderline
- Student Capacity/Current: 575/905



- Harrison JHS

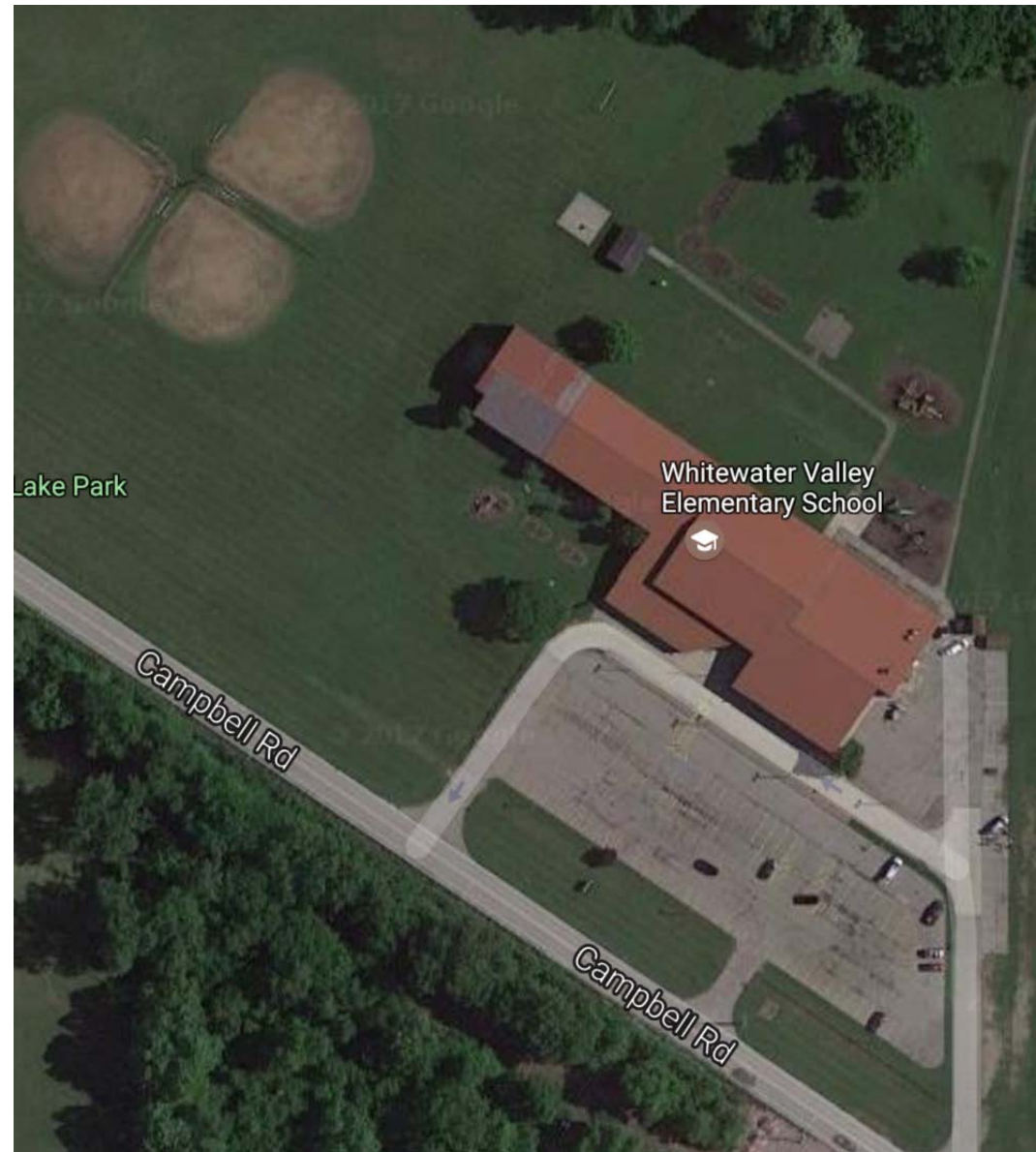


Whitewater Valley Elem



- Construction: 1990, 1999
- Total sq ft: 59,605
- Renovation Cost (OSFC): \$6.8M
- Renovate/Replace Ratio: 51%*
- CEFPI Appraisal: 74% Satisfactory
- Student Capacity/Current: 525/535

* *Flood Plain Elevation Under Review*



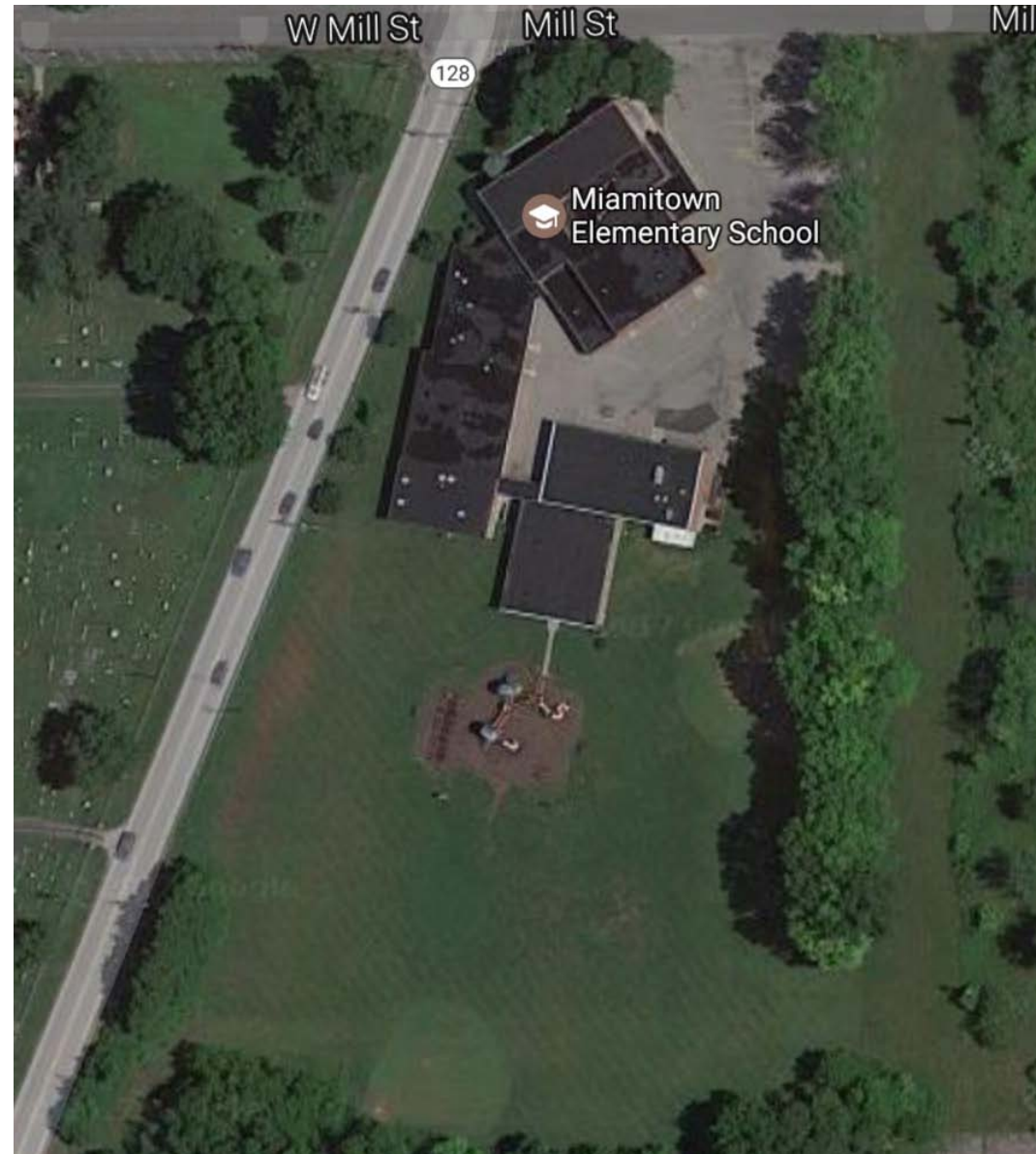
- Whitewater Valley Elem



Miamitown Elem



- Construction: 1915, 1954, 1992, 2000
- Total sq ft: 41,300
- Renovation Cost (OSFC): \$7.9M
- Renovate/Replace Ratio: 81%
- CEFPI Appraisal: 57% Borderline
- Student Capacity/Current: 325/344



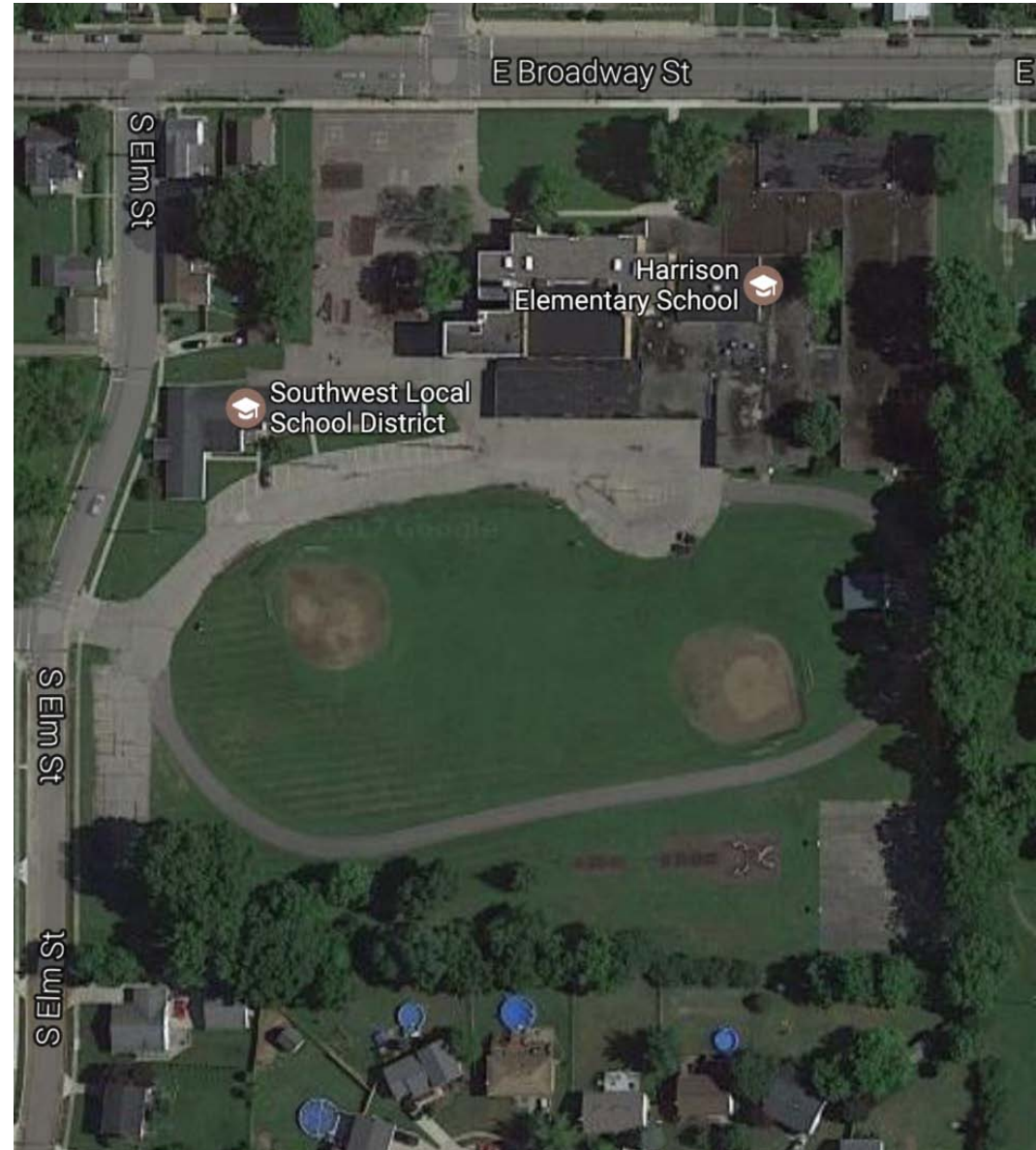
- Miamitown Elem



Harrison Elem



- Construction: 1925, 1960
- Total sq ft: 60,870
- Renovation Cost (OSFC): \$11.7M
- Renovate/Replace Ratio: 85%
- CEFPI Appraisal: 56% Borderline
- Student Capacity/Current: 540/593



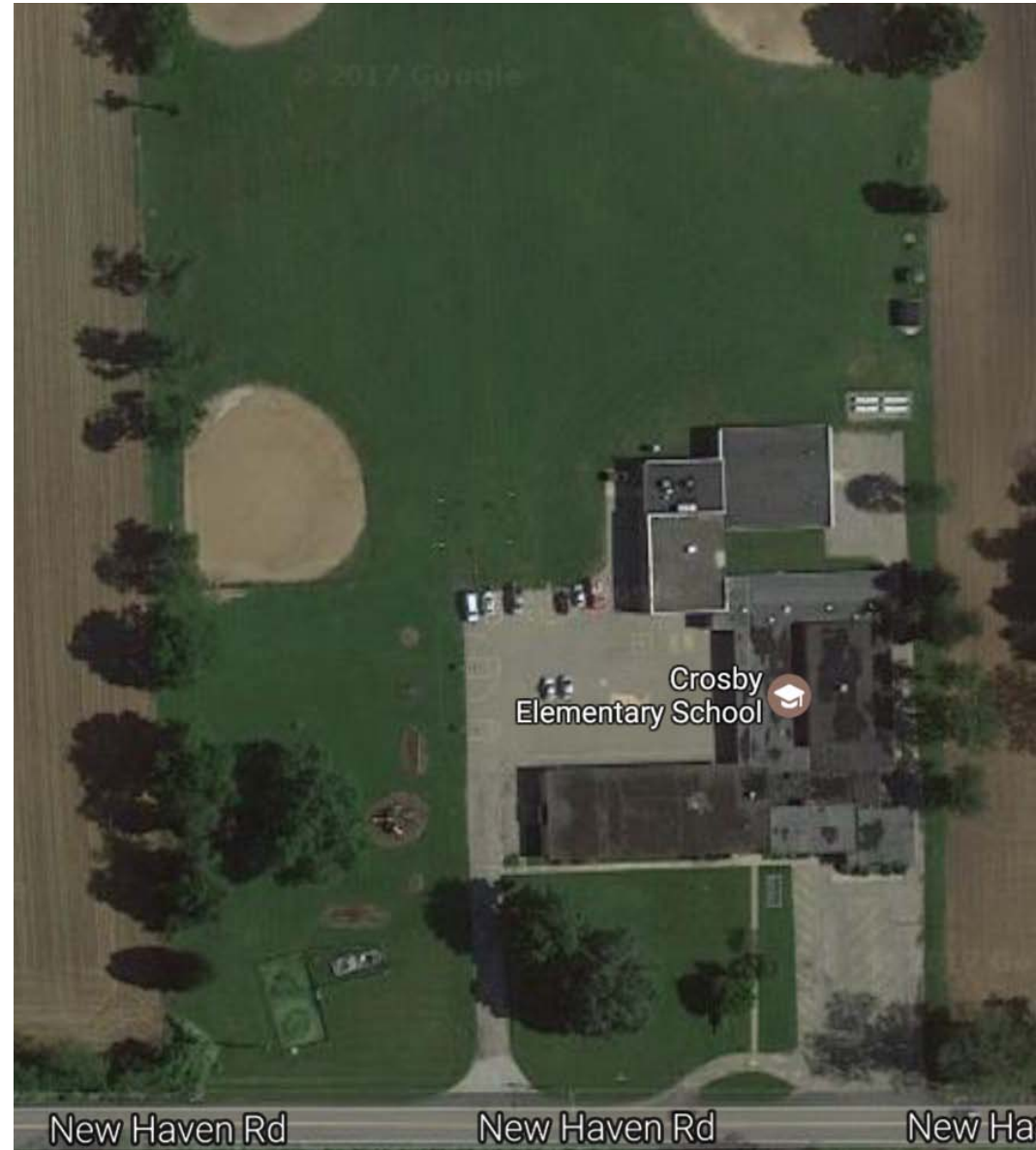
- Harrison Elem



Crosby Elem



- Construction: 1951, 1960, 1985, 1989, 1999
- Total sq ft: 34,314
- Renovation Cost (OSFC): \$6.3M
- Renovate/Replace Ratio: 78%
- CEFPI Appraisal: 64% Borderline
- Student Capacity/Current: 275/402



- Crosby Elem



	<u>Nov. 2012</u>	<u>Nov. 2013</u>	<u>Nov. 2014</u>	<u>Nov. 2015</u>	<u>Nov. 2016</u>	<u>5 Year Trend</u>	<u>Avg. Class Size (Current)</u>
Crosby Elem.	334	351	324	362	402	↑ 68 Students	29 Students per class
Miamitown Elem.	314	314	299	303	344	↑ 30 Students	29 Students per class
Harrison Elem.	584	640	622	606	593	↑ 9 Students	25 students per class
Whitewater Valley Elem.	638	644	540	535	535	↓ 103 Students	27 students per class
Harrison Jr. School	564*	546*	829**	879	906	↑ 342 Students***	29 students per class
Harrison High School	1,112	1,114	1,131	1,106	1,082	↓ 30 students	25 students per class
District Total Enrollment	3,546	3,609	3,745	3,791	3,862	↑ 316 Students	28 students per class

* = Grades 7 & 8 only * = Grades 7 & 8 only ** = Includes 6 - 8 grades *** = Includes 3 grades

Important Points to Note:

1. 6th grade was moved to the Junior School in the fall of 2014. The reason for the move was due to class room space becoming an issue at Crosby, Harrison Elementary and Whitewater Valley Elementary. We had classroom space at HJS to make the move happen. Since moving our 6th graders out to HJS - each elementary has not only replaced the enrollment void, but has surpassed that with additional students.

2. We do have 4 classrooms available at Harrison El. currently, which was the result of moving the 6th graders out to HJS. We do not have 4 classrooms available at WWV (they have been replaced with three MH units, and a computer lab, nor do we have 2 classrooms vacant at both Crosby and Miamitown - both were filled with the additional students that have since enrolled. We are not able to move 6th graders back to the Elementaries.

3. As of Jan. 1, 2017 - Harrison Elementary is the only building with classrooms available for instructional use (3rd floor), which we anticipate filling quickly as a result of the Short Road development that will break ground this spring (2017).

4. Graduating classes in the coming years (again, as of Jan. 1, 2017)

2017: 264 (Seniors)	2021: 270 (8th Grade)	2024: 322 (5th Grade)
2018: 275 (Juniors)	2022: 343 (7th Grade)	2025: 336 (4th Grade)
2019: 263 (Sophomores)	2023: 293 (6th Grade)	2026: 333 (3rd Grade)
2020: 280 (Freshman)		2027: 300 (2nd Grade)
		2028: 304 (1st Grade)



Community Engagement Timeline



1. Community Forums - January, February, March
2. Community Advisory Team Meetings - 4 to 5 meetings
January through April
3. Financial Advisory Team - 2 to 3 meetings February and
March
4. Educational Visioning Team - 3 to 4 meetings in February
and March



Community Survey and Q&A





High School and Junior High School Tours



Thank you

Questions?



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