

HARRISON

SOUTHWEST LOCAL SCHOOLS: DEFINING THE FUTURE

Town Hall Meeting #2

February 9, 2017

SHIP
LEADING DESIGN

WELCOME



- Introductions/Purpose
- Background/History
- Financial Overview
- Community Process
- Results of Town Hall #1 Survey
- Facility Overview
- School Conditions, Capacities and Enrollment
- Timeline and Preliminary Facility Plan Options
- Survey and Q&A
- Wrap-up
- Harrison Elementary Building Tour

Early school houses from our district



New Haven School (across from the cemetery)



Sater Special School 1916

Early school houses from our district

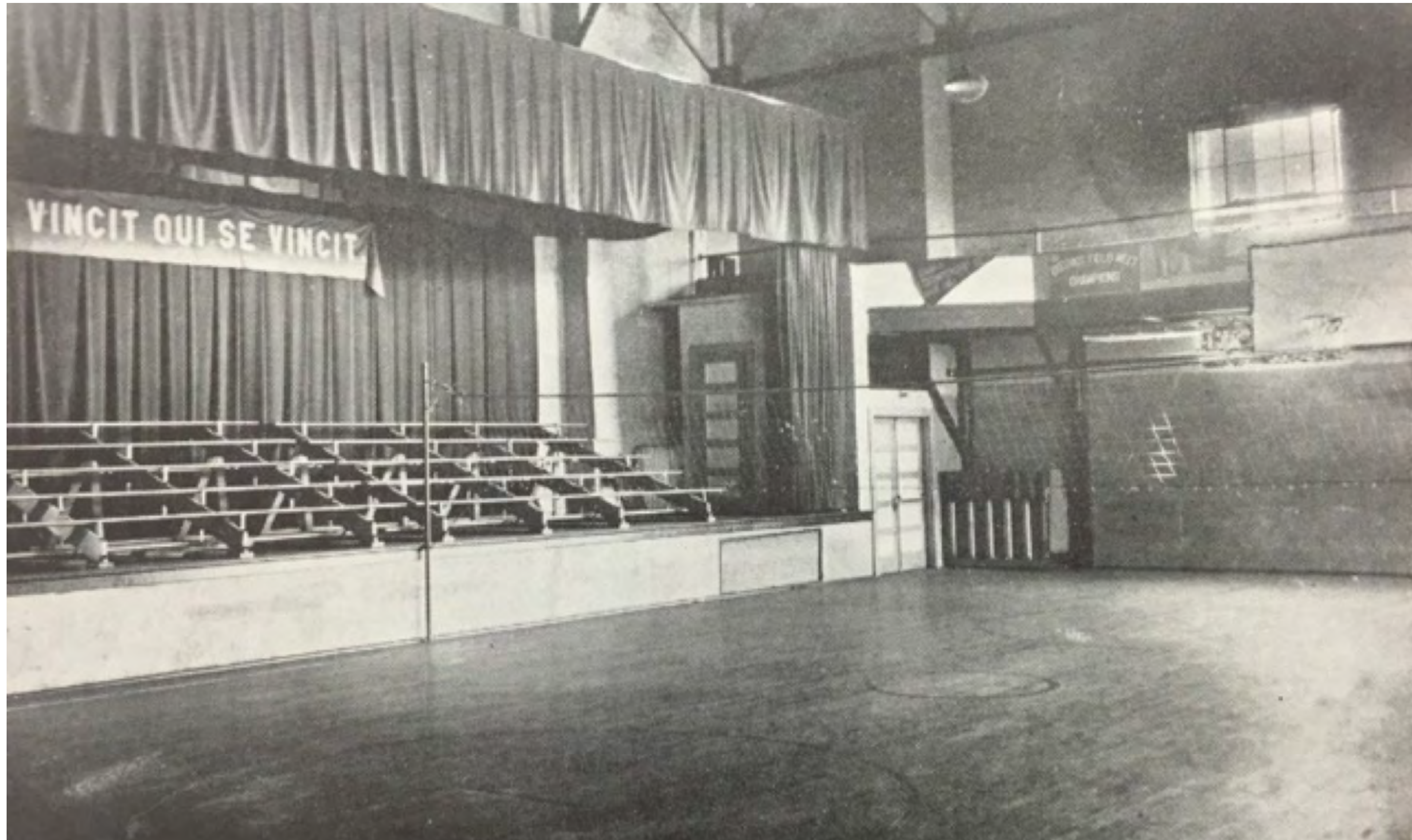


**The Whitewater Schoolhouse
on Dry Fork Creek Road 1897**

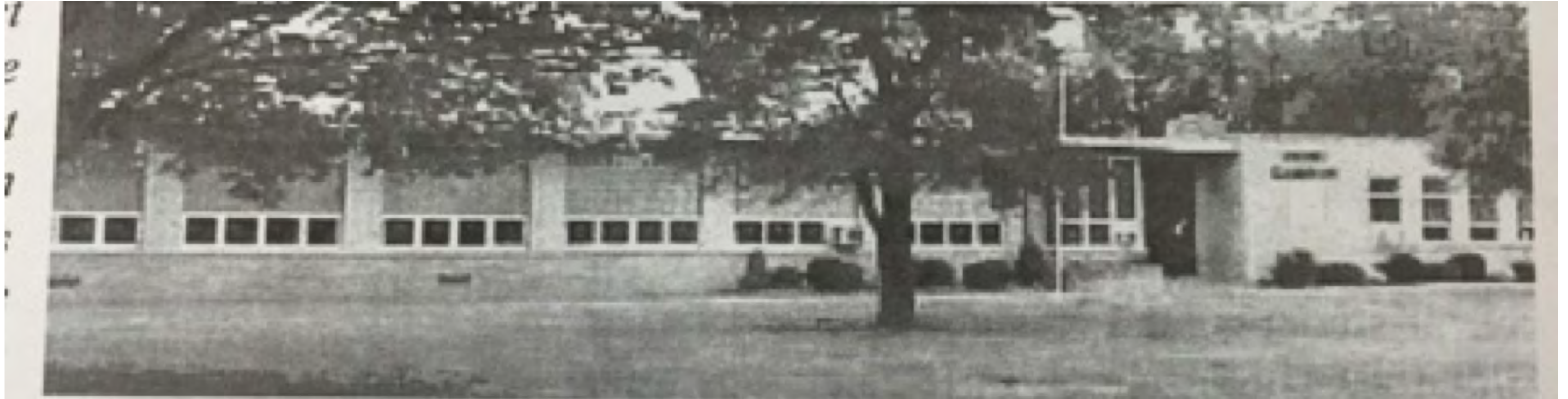


**HARRISON HIGH SCHOOL
HARRISON, OHIO**

Harrison High School Gym – currently the gymnasium at Harrison Elementary



Crosby Elementary



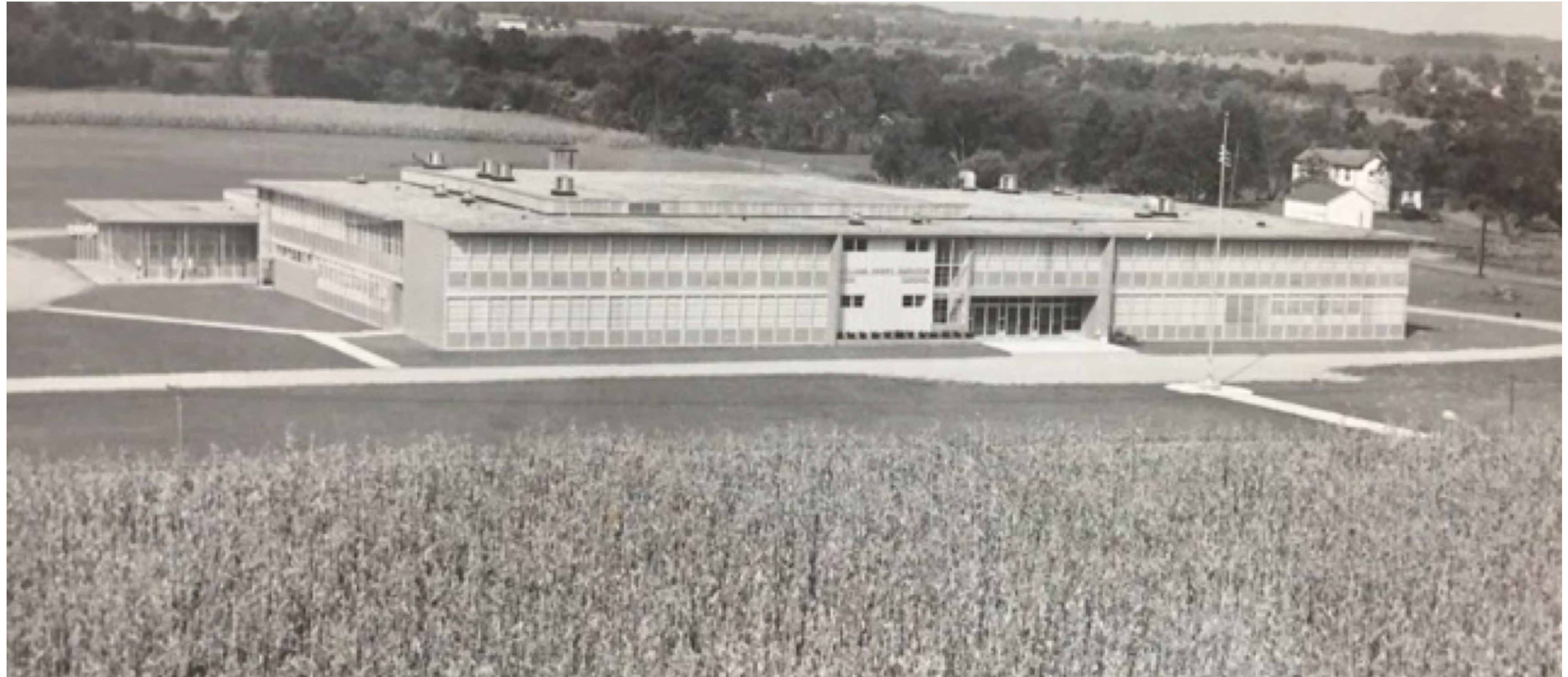


Present Miamitown Elementary School, opened in 1954.

Harrison Elementary



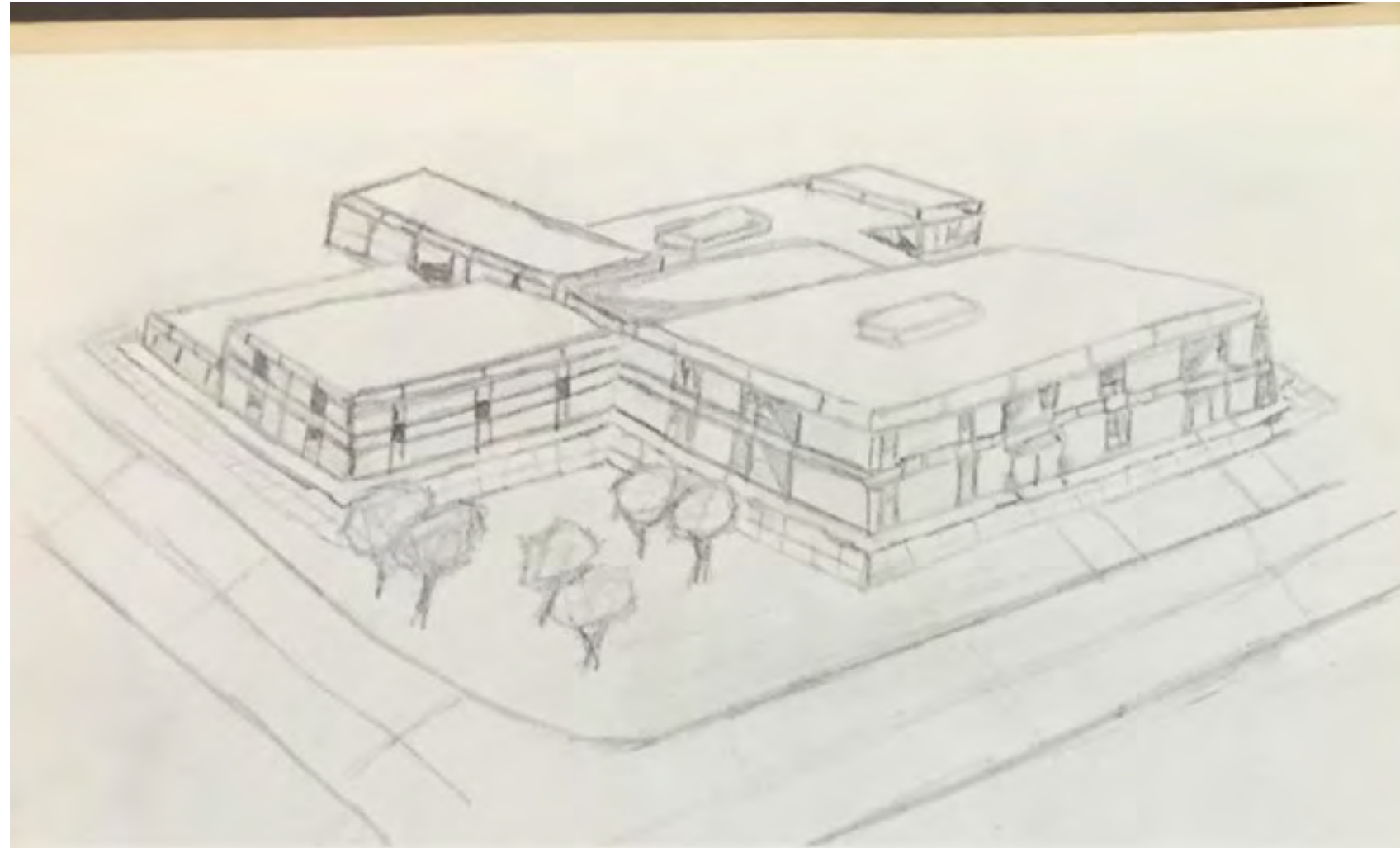
Harrison High School – Currently Harrison Jr. School



Circa 1960 – Harrison High School Classroom in the current Jr. School building



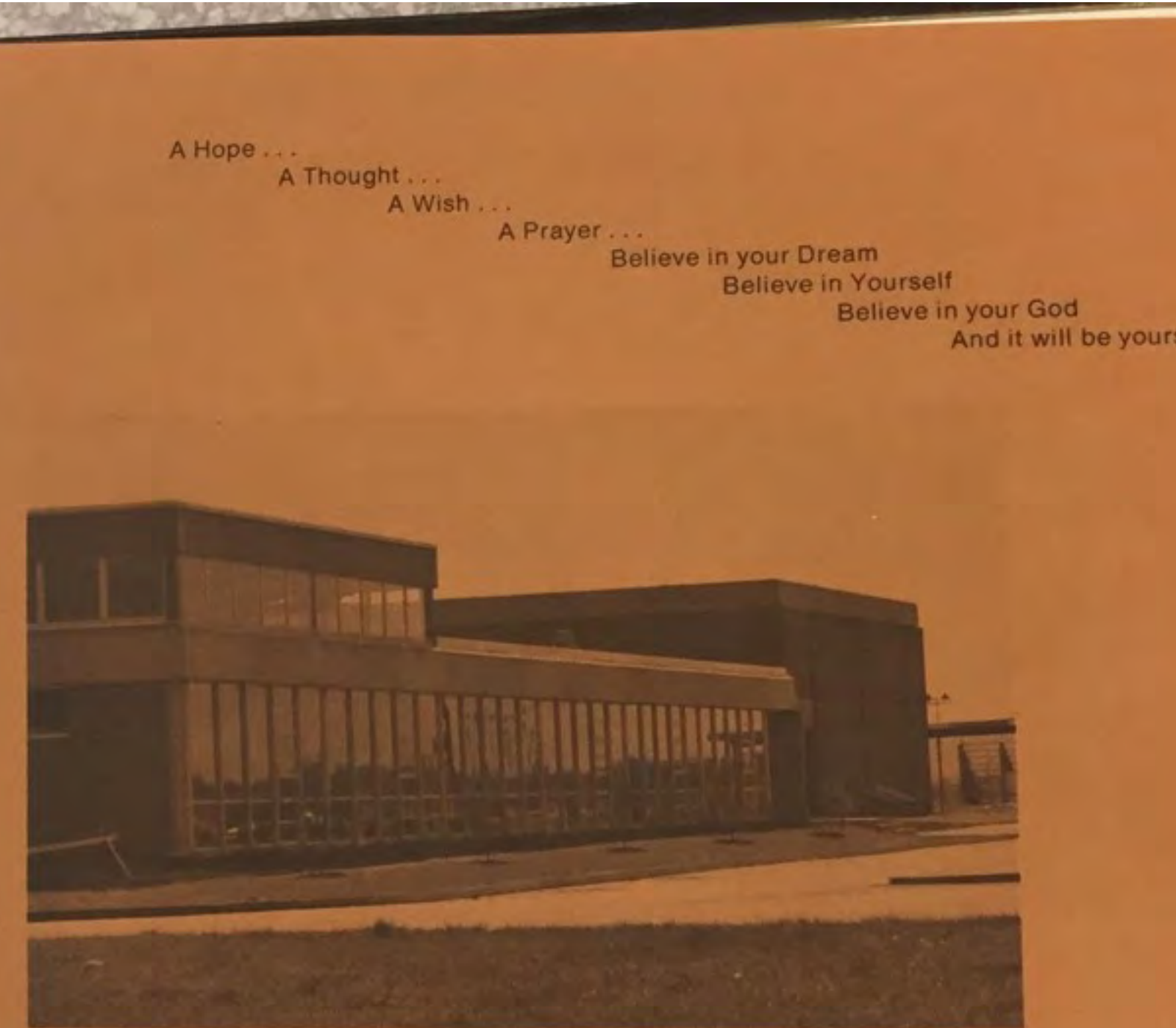
BACKGROUND/HISTORY



What Was a Dream



We looked at the past
We saw the present
We built the future.



A Hope ...
A Thought ...
A Wish ...
A Prayer ...
Believe in your Dream
Believe in Yourself
Believe in your God
And it will be yours.

Is Now a Reality



Current Harrison High School



Whitewater Valley Elementary



SOUTHWEST LOCAL SCHOOLS PERFORMANCE

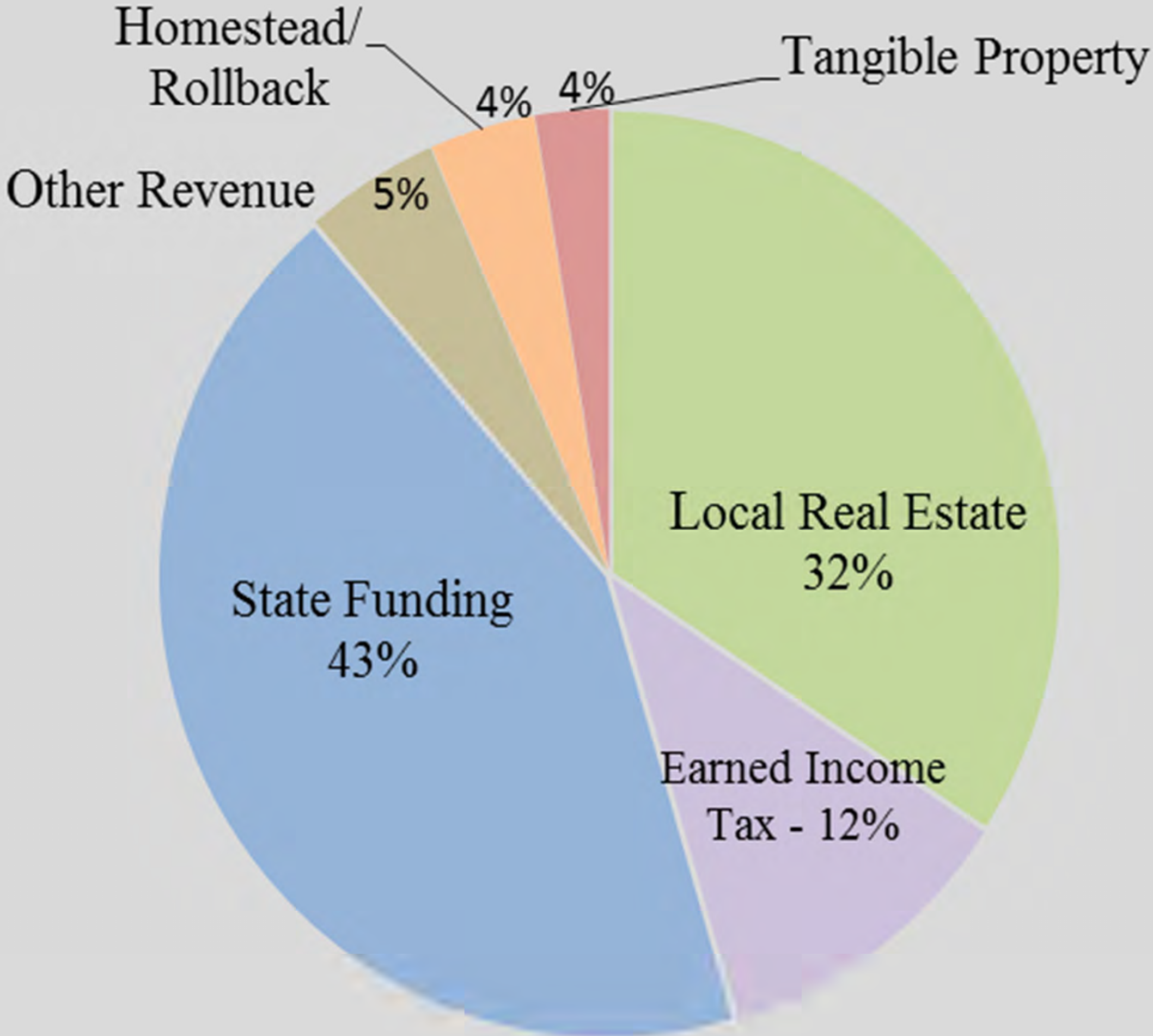
- Academic Performance
 - Top 20% in Ohio
 - 6th of 21 in Hamilton Co
 - 1 of 14 Blue Ribbon Schools in Ohio
- Financial Performance
 - 2nd lowest per pupil expenditure in Hamilton Co
 - Currently same district expenditure as 2008



Southwest Local School District

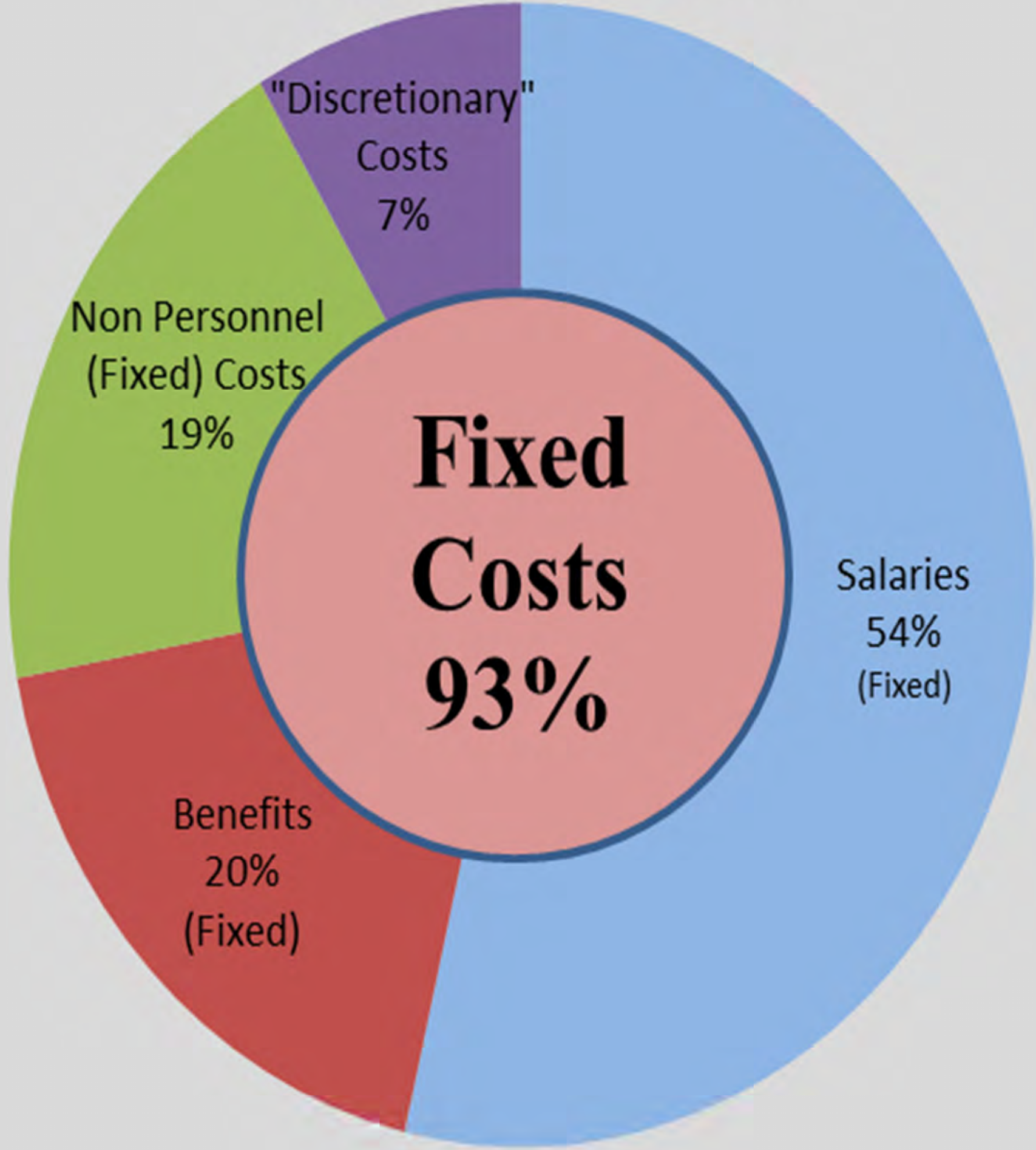
Revenue

Total Budget = \$32.0m



Southwest Local School District Expenditures

Total Expenditures = \$31.8m

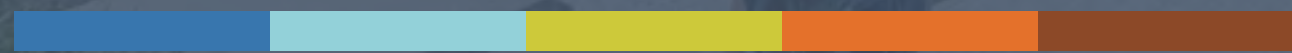


FINANCIAL OVERVIEW

Southwest Local School District		
Revenues & Expenditures Per Pupil		
January 17, 2017		
Home (Market) Value	\$300,000	
Taxable (Assessed) Value	\$105,000	35% of a homes market value
Milage Rate	0.02136617	Tax Year 2016 millage rate per Hamilton County Auditor
School District Property Tax	\$ 2,243	Operating Revenue
Family Income	\$150,000	
SDIT	\$1,125	School District Income Tax Rate .75%
Total State Funding	\$13,571,135	Based on ODE's 1/13/17 Funding Report
District ADM	3,718	Based on ODE's 1/13/17 ADM Report
Average State Aid per student	\$3,650	
Total Revenues per student	\$7,018	
FY 2015 Expenditure per pupil	\$9,399	ODE FY2015 District Profile Report
Variance	-\$2,381	



COMMUNITY ENGAGEMENT



Schoolhouse of Quality®

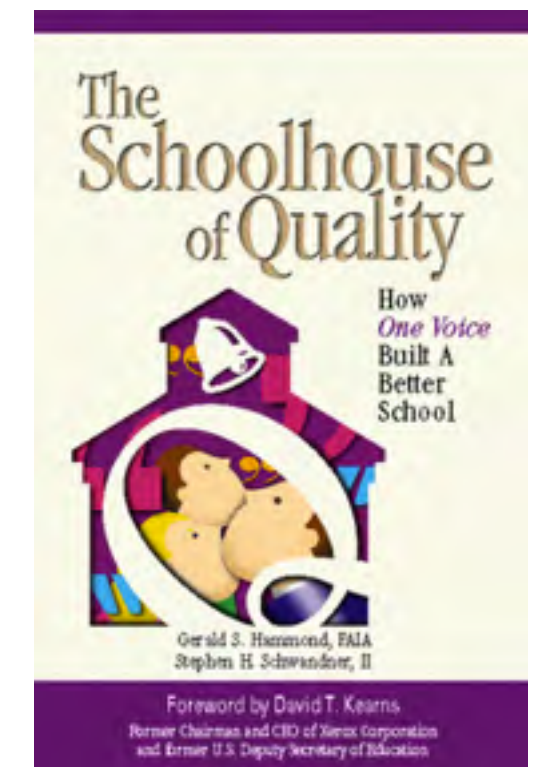
Community Engagement



- **SHP pioneered this Nationally-Recognized Process**
- **Over 3 Decades**
- **Applied to more than 250 projects nationwide**
- **Builds Community Consensus and Support**
- **Nearby, SHP guided:**
 - **Ross**
 - **Talawanda**
 - **Edgewood**
 - **Fairfield**
 - **Winton Woods**



THE SCHOOLHOUSE
OF QUALITY®



“One of Ten Best Practices of the Decade”
The American Institute of Architects
150th Almanac.

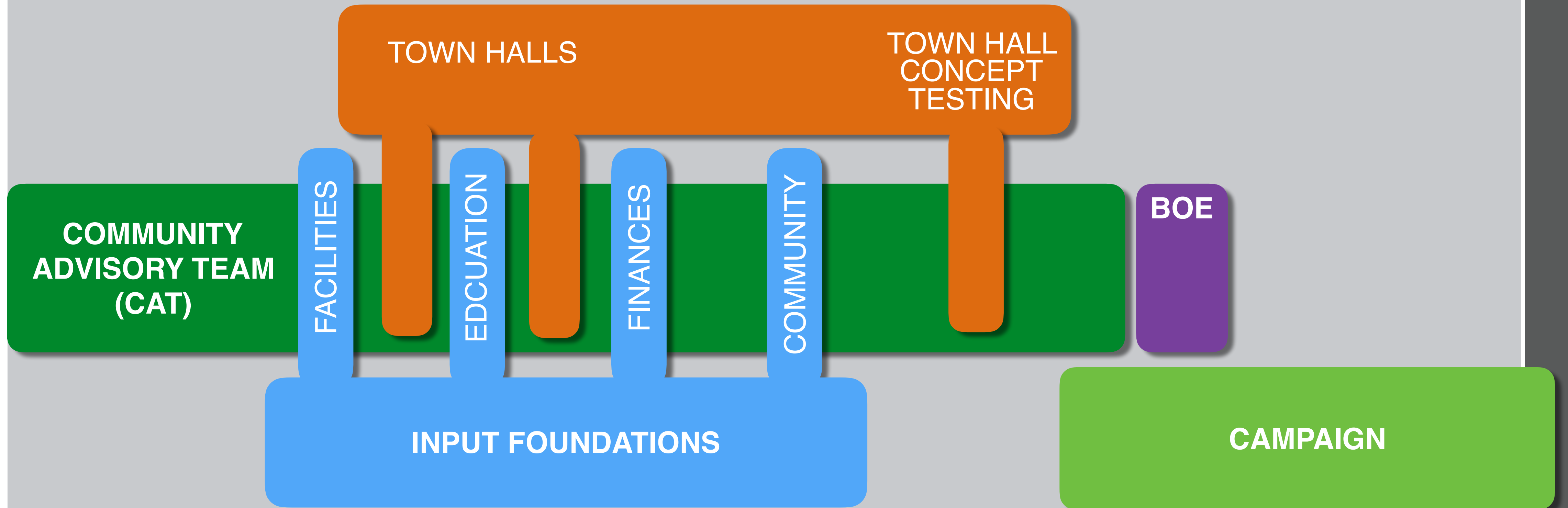
Southwest Local Schools Community Engagement - Earliest Timeline



DEC
2016

2017

NOV



COMMUNITY ADVISORY TEAM



- Team to meet as needed to understand, synthesize and advise on Facility Master Plan supported by the four pillars of Education, Facilities, Finance and Community Support. Team to be comprised of representative stakeholders from community, government, business, students and staff.
- **REPRESENT YOUR COMMUNITY AND ENGAGE WITH YOUR COMMUNITY**



BUSINESS & FINANCIAL ADVISORY TEAM



- Team to review district finances and operations; Team to be represented on Community Advisory Team. Team to advise on impact of various facility options on district finance/operations..



EDUCATIONAL VISIONING



- Team to recommend ideal/preferred organization/model for delivery of education (21st Century, Project-based, Collaborative, Technology Infused, future flexible) and advise on impact of various facility options on district curriculum and delivery of education; Team to be represented on Community Advisory Team.



In the End

...

Recommend a Facility Master Plan that's...

- Educationally Appropriate
- Financially Responsible
- **Community Developed and Supported**



RANGE OF FACILITY MASTER PLAN OUTCOMES



BLANK CANVAS

1. Continue Current with General Operating Funds: fix when breaks; add modulars to address student capacity
2. Permanent Improvement Plan/Levy: fund maintenance priorities based on planned useful building life
3. Address buildings with greatest need through renovation or replacement (could use State co-funding for some)
4. Address all buildings through renovation or replacement (recommend use of State co-funding)

Update on State program (OSFC program)



1. In Fiscal Year 2015 (FY15), SLSD secured funds from OSFC for 26% of a facility improvement plan.
2. After August of 2016, the agreement with OSFC expired and the SLSD funds were allocated to other districts.
3. SLSD is now a “Lapsed” district, meaning if State funds are desired by SLSD, update the master plan, pass the local share and the state will cofound when OSFC dollars are available.
4. For this year, FY17, SLSD’s state share increased to **32%**.
5. **310 of 610** districts are eligible to receive OSFC funds

10 year OSFC equity history - 281 districts to fund

...

2008: 38%
2009: 36%
2010: 34%
2011: 31%
2012: 28%
2013: 26%
2014: 25%
2015: 26%
2016: 29%
2017: 32%



Update on State program (OSFC program) - part 2



1. SLSD has requested an update of the 2015 enrollment projection based on higher enrollment than projected.
2. If the Facility Master Plan preferred by the SLSD Community intends to take advantage of the 32% from OSFC, the State has requested notice of the plan from SLSD by early April 2017.

Rules of the OSFC program



1. For operational efficiency, cofund no schools smaller than 350 student capacity/approx. 43,000 sq ft.
2. Recommend replacement if renovation cost exceeds 66% of new; but will cofund renovation up to 100%.
3. Will not co-fund schools with floor elevation below the 100 year flood plain elevation.
4. Will co-fund portions of facility master plans to allow plan to be implemented in segments over time.

Town Hall #1 - Survey Results

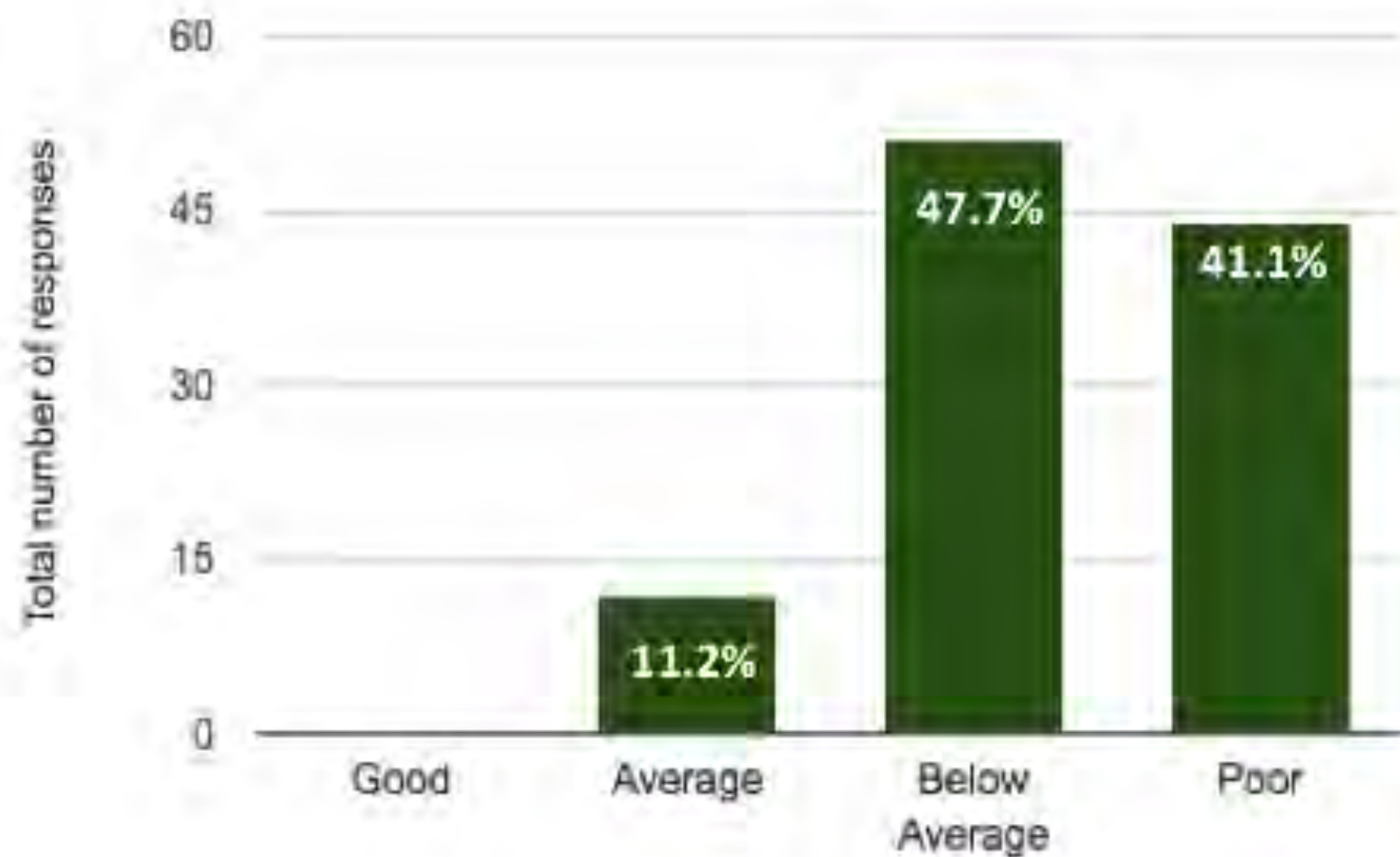


- January 17, 2017
@ Harrison HS
Activity Center
- 170 in attendance
- 105 completed
surveys

Survey Results



1. Which word do you feel best describes the condition of the current school buildings in Southwest Local Schools?

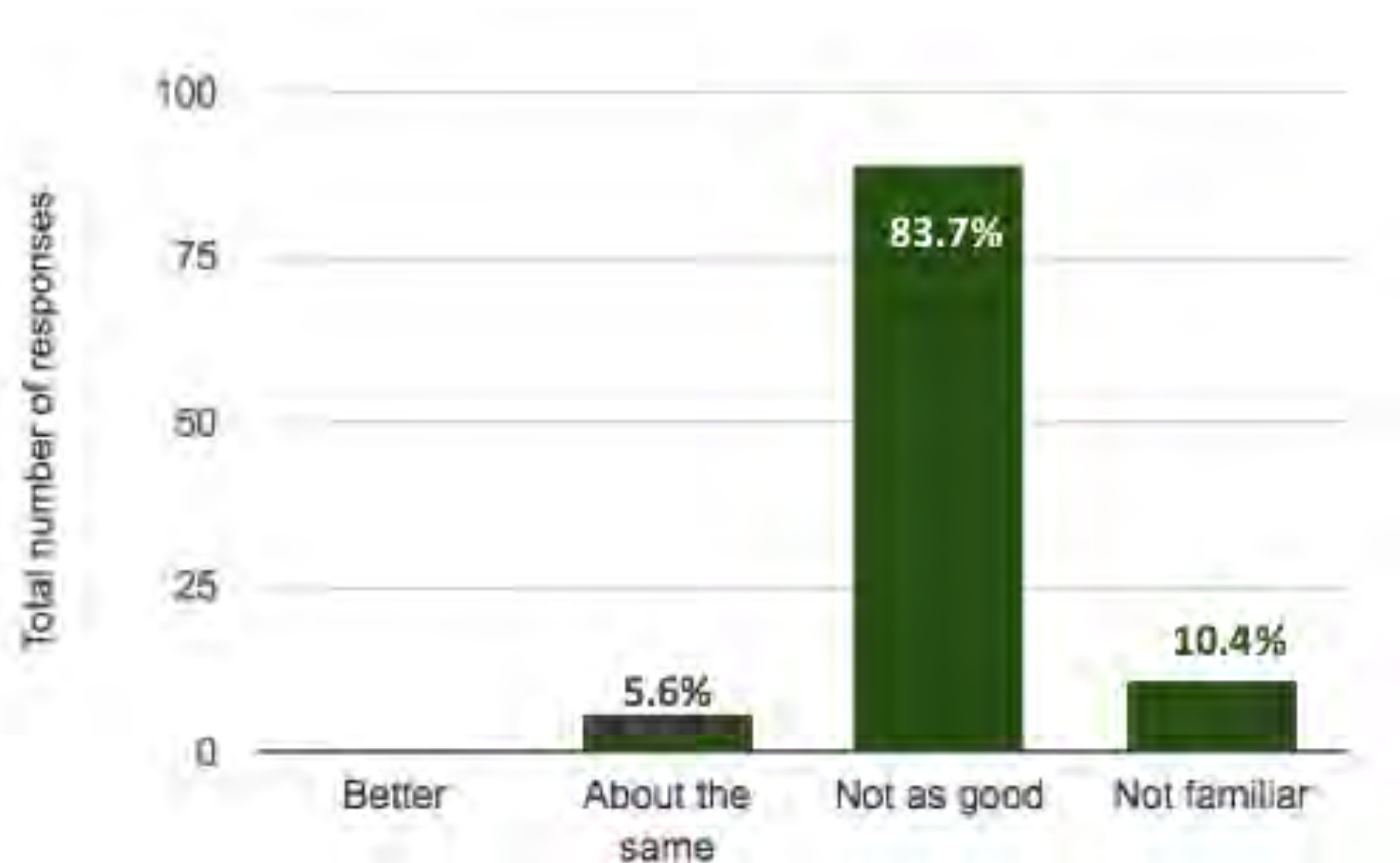


- 47% of Females and Males answered “Below Average” and 44% of Females and 36% of Males answered “Poor.”
- 45% of the Southwest employees that answered this survey marked “Below Average” and 45% answered “Poor.”
- 45.5% of the parents who participated answered “Below Average” and 43.2% answered “Poor.”
- 0% of the respondents answered “Good.”

Survey Results



2. Compared to other nearby school districts, how would you compare the conditions of Southwest Local School buildings?

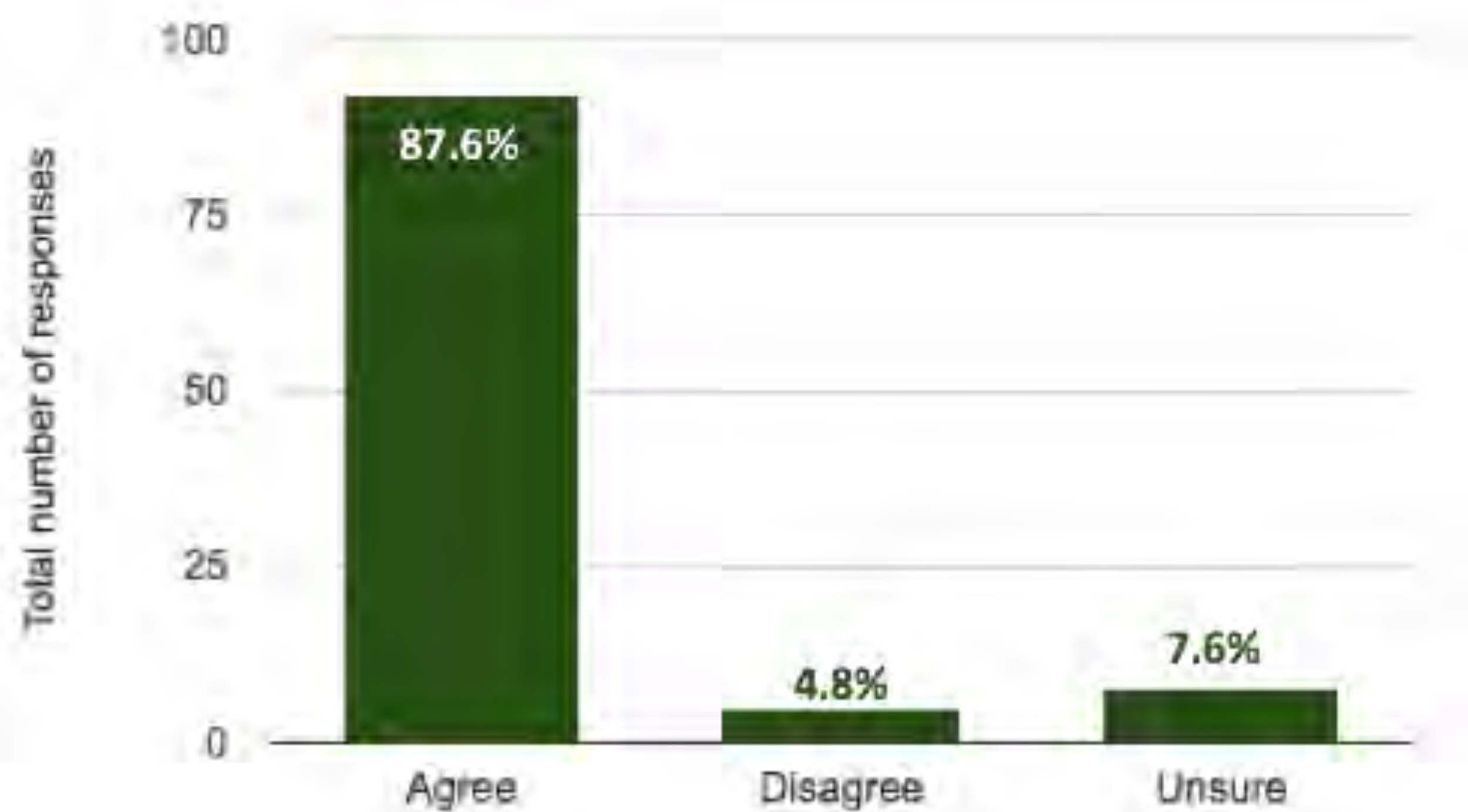


- 88% of Females and 75% of Males answered “Not as good”
- 88.9% of the Southwest employees that answered this survey marked “Not as good”
- 86% of the parents who participated answered “Not as good.”
- 0% of respondents answered “Better.”

Survey Results



3. Do you agree there are poor conditions in some of the district's buildings that create an unsuitable environment for learning?

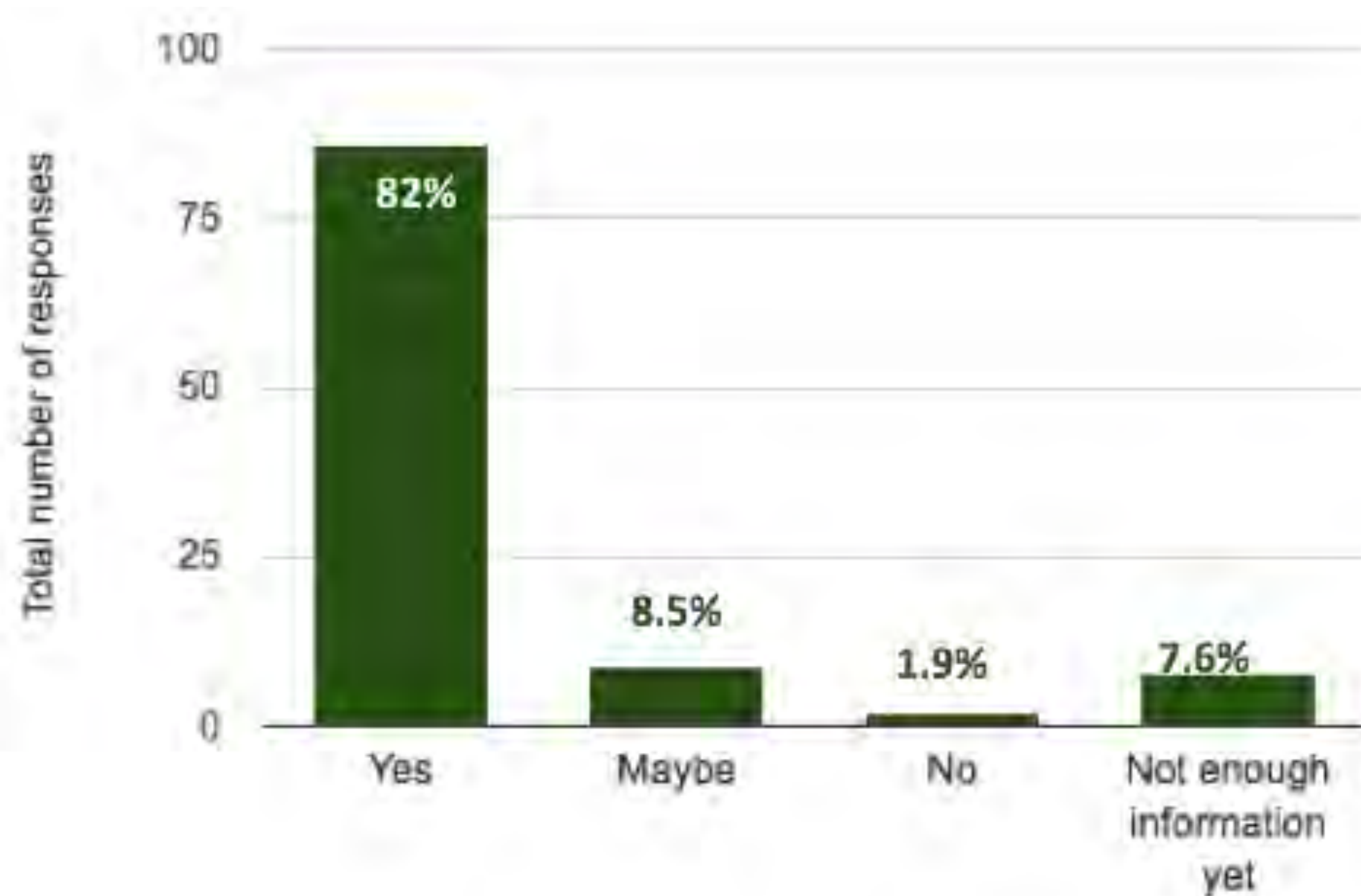


- 94% of Females and 73% of Males answered “Agree.”
- 94.1% of the Southwest employee respondents agreed that the conditions negatively affected the learning environment.
- 89.2% of the parents who participated agreed with this statement.

Survey Results



4. Based on the state's funding of up to 32% of a possible renovation or replacement project, would you be likely to support a bond issue?

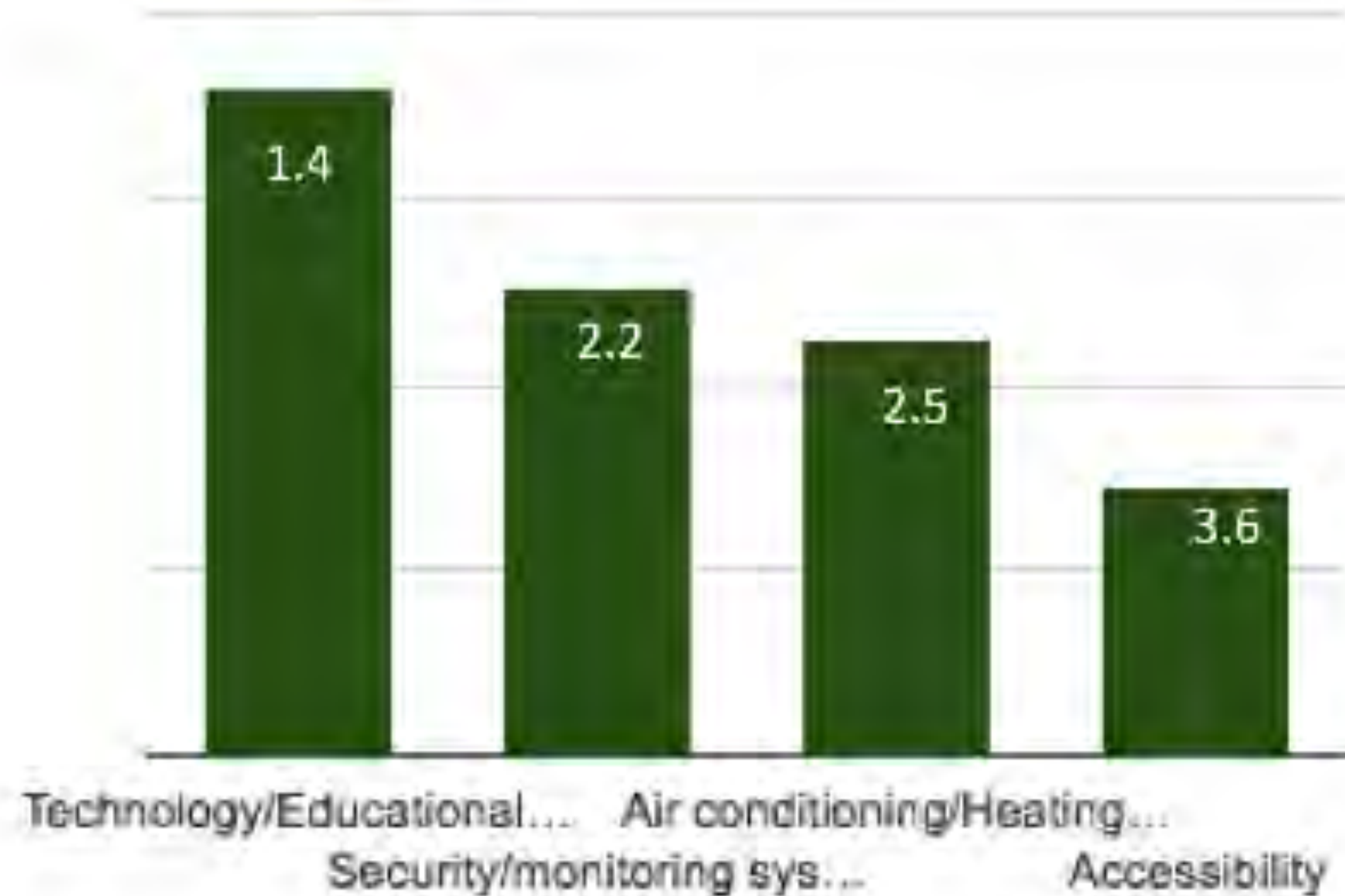


- 89.5% of Females and 66% of Males answered “Yes.”
- 94.1% of the Southwest employees that responded answered “Yes.”
- 82.9% of the parents answered “Yes.”
- 9% of the respondents needed more info

Survey Results



5. Please rank your concern 1 to 4, with 1 being the most important.

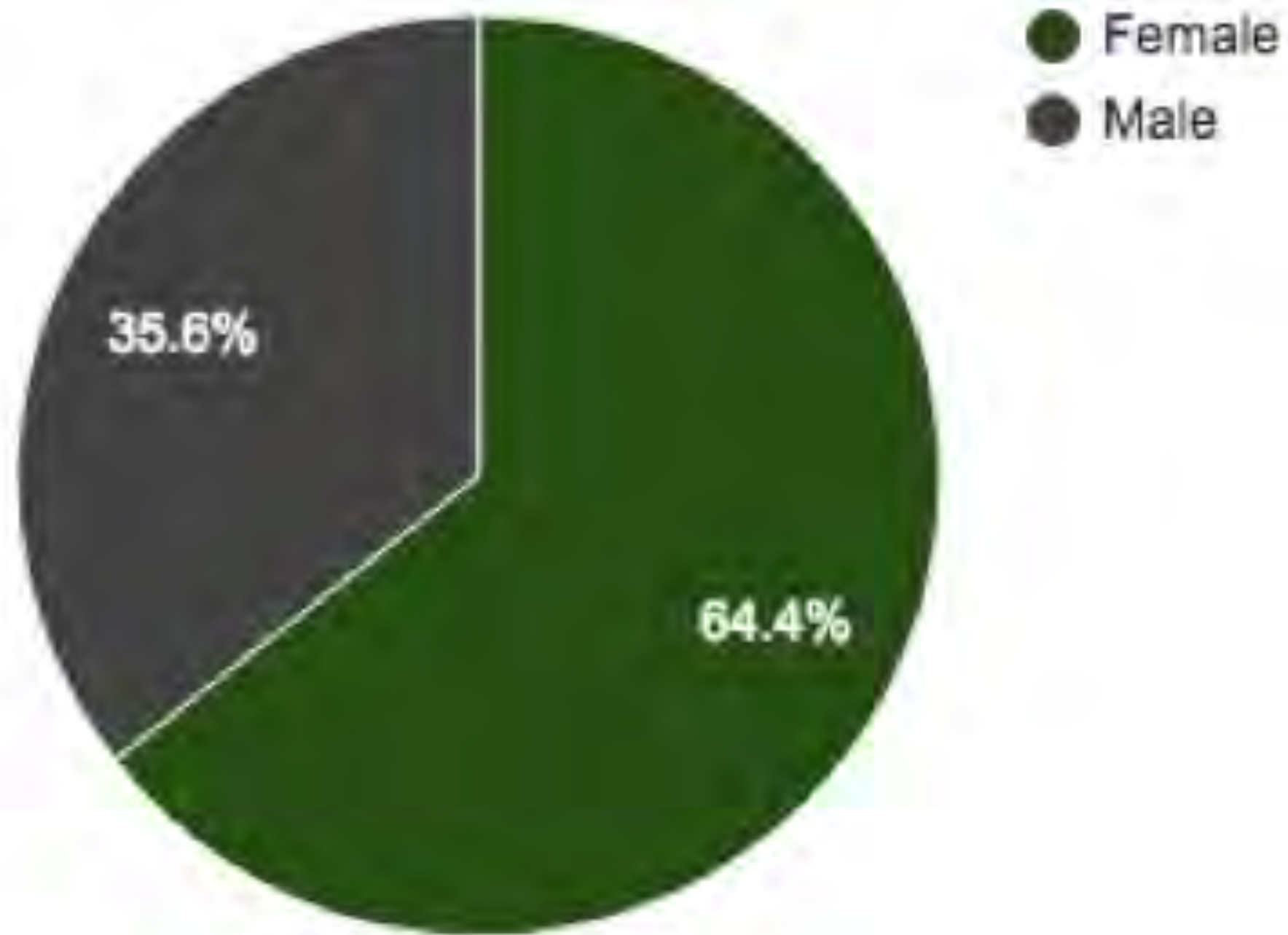


- Taking the average score for each element, majority of the respondents thought that Technology was the most important, Security was the 2nd most important, Systems was the 3rd and Accessibility was the least important.

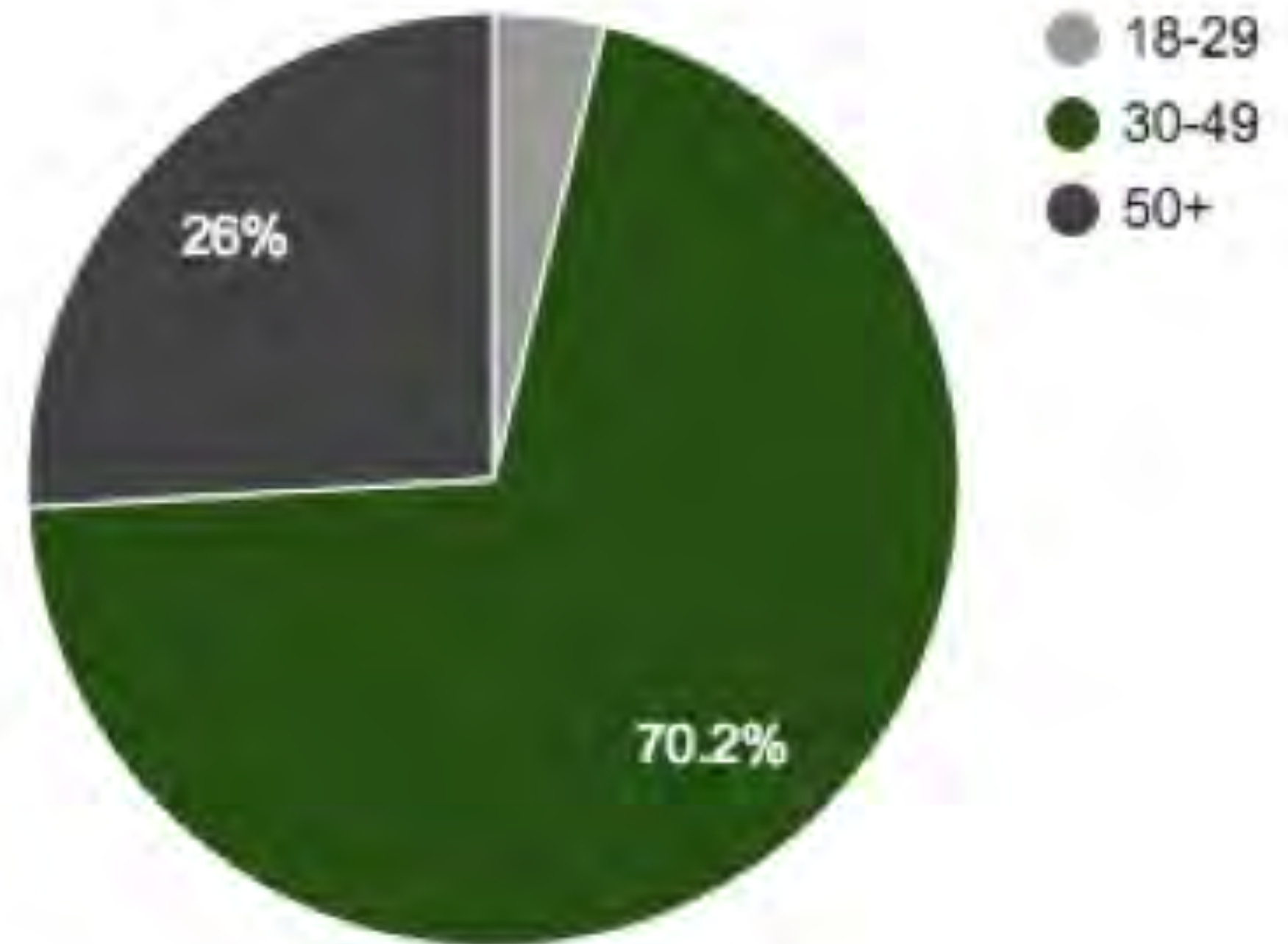
Survey Results



6. Gender:



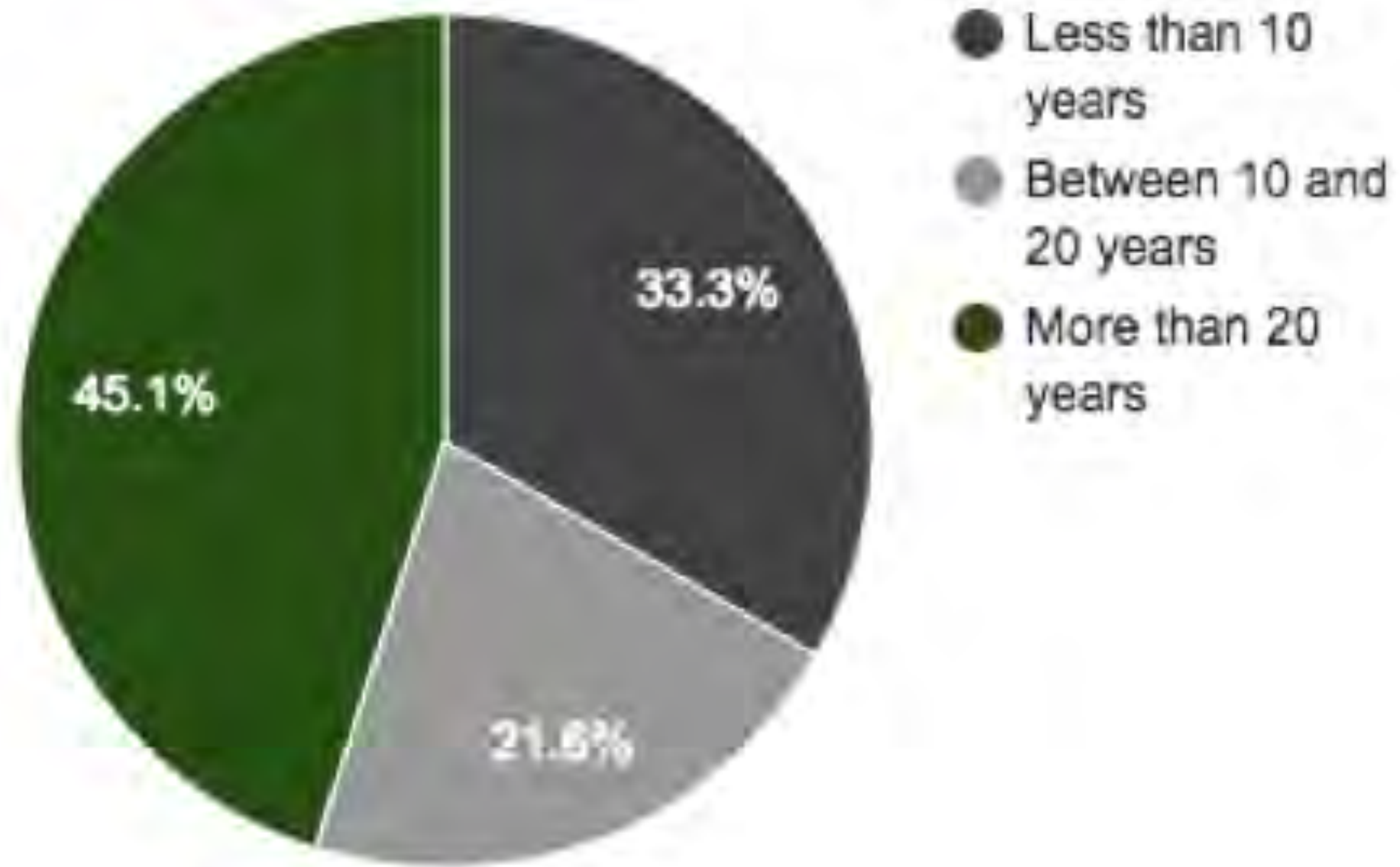
7. Please indicate your age.



Survey Results



8. How long have you lived in Southwest Local School District?



Survey Results



9. Please check **all** of the following stakeholder groups that describe you:

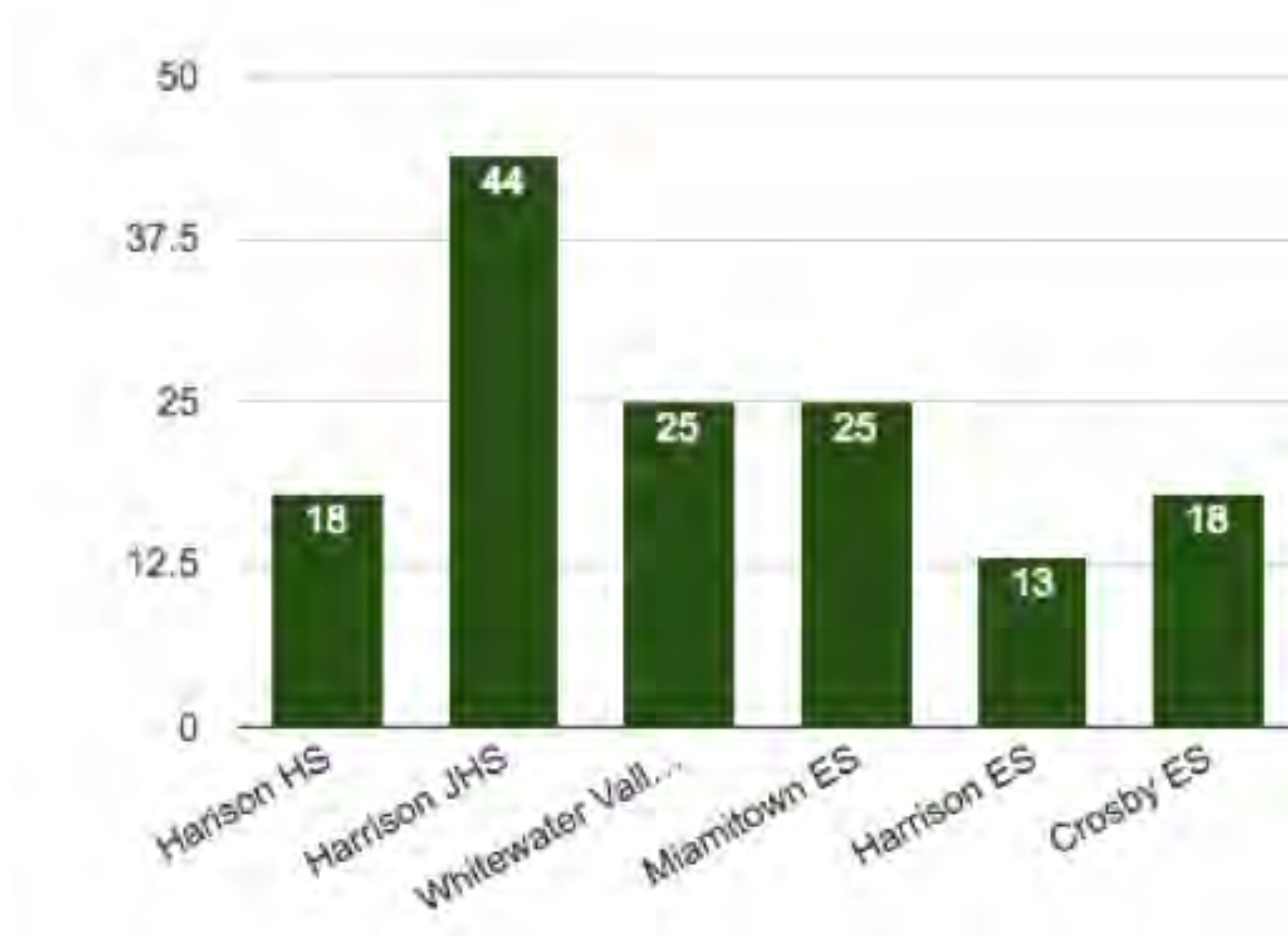
Community Member	87
Community Organizer	33
Youth/Booster Orgs (sports, scouting, etc.)	47
Southwest LSD Employee	22
Student	5
Parent	85
Grandparent	8
Township official or employee	0
City official or employee	0
Business Chamber	1

Note: These numbers reflect respondents selecting more than one group for this question

Survey Results



10. If you have any children or grandchildren currently enrolled in Southwest Local Schools, please mark all the schools they attend.



Southwest Local Schools Facility Assessment Process



- Maintenance staff interviews
- Review of existing facility data
- Contractor service provider interviews
- Administrative review/confirmation
- Focused building tours

By the Numbers (includes district tech and athletic facilities)



- Warm / safe / dry
\$17,184,949
- Upgrade interior finishes,
technology, security,
loose furnishings
\$25,999,428
- Add building-wide A/C to
all buildings, upgrade
electric, upgrade controls
\$49,212,244
- Provide 21st century
learning environments
\$?

Harrison High School



- Construction: 1968, 1990, 2000
 - Total sq ft: 235,325
 - Renovation Cost (OSFC): \$25.9M
 - Reno (Warm, Safe, Dry): \$3,396,683
 - Reno (WSD+Tech+AC): \$11,826,113
 - 21st Century School: ?
-
- Renovate/Replace Ratio:
 - 1968: 73%
 - Overall: 51%
 - Student Capacity/Current: 1330/1082



- Harrison HS



Harrison Junior School



- Construction: 1958, 1990, 2000, 2003
- Total sq ft: 84,295
- Renovation Cost (OSFC): \$14.6M
- Reno (Warm, Safe, Dry): \$3,690,250
- Reno (WSD+Tech+AC): \$11,823,590
- 21st Century School: ?
- Renovate/Replace Ratio: 78%
- Student Capacity/Current: 575/905



- Harrison JHS



Whitewater Valley Elem



- Construction: 1990, 1999
- Total sq ft: 59,605
- Renovation Cost (OSFC): \$6.8M
- Reno (Warm, Safe, Dry): \$857,733
- Reno (WSD+Tech+AC): \$4,489,693
- 21st Century School: ?

- Renovate/Replace Ratio: 51%*
- Student Capacity/Current: 525/535

* *Flood Plain Elevation Under Review*



- Whitewater Valley Elem



Miamitown Elem



- Construction: 1915, 1954, 1992, 2000
- Total sq ft: 41,300
- Renovation Cost (OSFC): \$7.9M
- Reno (Warm, Safe, Dry): \$2,535,296
- Reno (WSD+Tech+AC): \$5,963,966
- 21st Century School: ?
- Renovate/Replace Ratio: 81%
- Student Capacity/Current: 325/344



- Miamitown Elem



Harrison Elem



- Construction: 1925, 1960
- Total sq ft: 60,870
- Renovation Cost (OSFC): \$11.7M
- Reno (Warm, Safe, Dry): \$4,087,289
- Reno (WSD+Tech+AC): \$9,256,539
- 21st Century School: ?
- Renovate/Replace Ratio: 85%
- Student Capacity/Current: 540/593



- Harrison Elem



Crosby Elem



- Construction: 1951, 1960, 1985, 1989, 1999
- Total sq ft: 34,314
- Renovation Cost (OSFC): \$6.3M
- Reno (Warm, Safe, Dry): \$2,127,033
- Reno (WSD+Tech+AC): \$4,900,593
- 21st Century School: ?
- Renovate/Replace Ratio: 78%
- Student Capacity/Current: 275/402



- Crosby Elem



	<u>Nov. 2012</u>	<u>Nov. 2013</u>	<u>Nov. 2014</u>	<u>Nov. 2015</u>	<u>Nov. 2016</u>	<u>5 Year Trend</u>	<u>Avg. Class Size (Current)</u>
Crosby Elem.	334	351	324	362	402	↑ 68 Students	29 Students per class
Miamitown Elem.	314	314	299	303	344	↑ 30 Students	29 Students per class
Harrison Elem.	584	640	622	606	593	↑ 9 Students	25 students per class
Whitewater Valley Elem.	638	644	540	535	535	↓ 103 Students	27 students per class
Harrison Jr. School	564*	546*	829**	879	906	↑ 342 Students***	29 students per class
Harrison High School	1,112	1,114	1,131	1,106	1,082	↓ 30 students	25 students per class
District Total Enrollment	3,546	3,609	3,745	3,791	3,862	↑ 316 Students	28 students per class

* = Grades 7 & 8 only * = Grades 7 & 8 only ** = Includes 6 - 8 grades *** = Includes 3 grades

Important Points to Note:

1. 6th grade was moved to the Junior School in the fall of 2014. The reason for the move was due to class room space becoming an issue at Crosby, Harrison Elementary and Whitewater Valley Elementary. We had classroom space at HJS to make the move happen. Since moving our 6th graders out to HJS - each elementary has not only replaced the enrollment void, but has surpassed that with additional students.

2. We do have 4 classrooms available at Harrison El. currently, which was the result of moving the 6th graders out to HJS. We do not have 4 classrooms available at WWV (they have been replaced with three MH units, and a computer lab, nor do we have 2 classrooms vacant at both Crosby and Miamitown - both were filled with the additional students that have since enrolled. We are not able to move 6th graders back to the Elementaries.

3. As of Jan. 1, 2017 - Harrison Elementary is the only building with classrooms available for instructional use (3rd floor), which we anticipate filling quickly as a result of the Short Road development that will break ground this spring (2017).

4. Graduating classes in the coming years (again, as of Jan. 1, 2017)

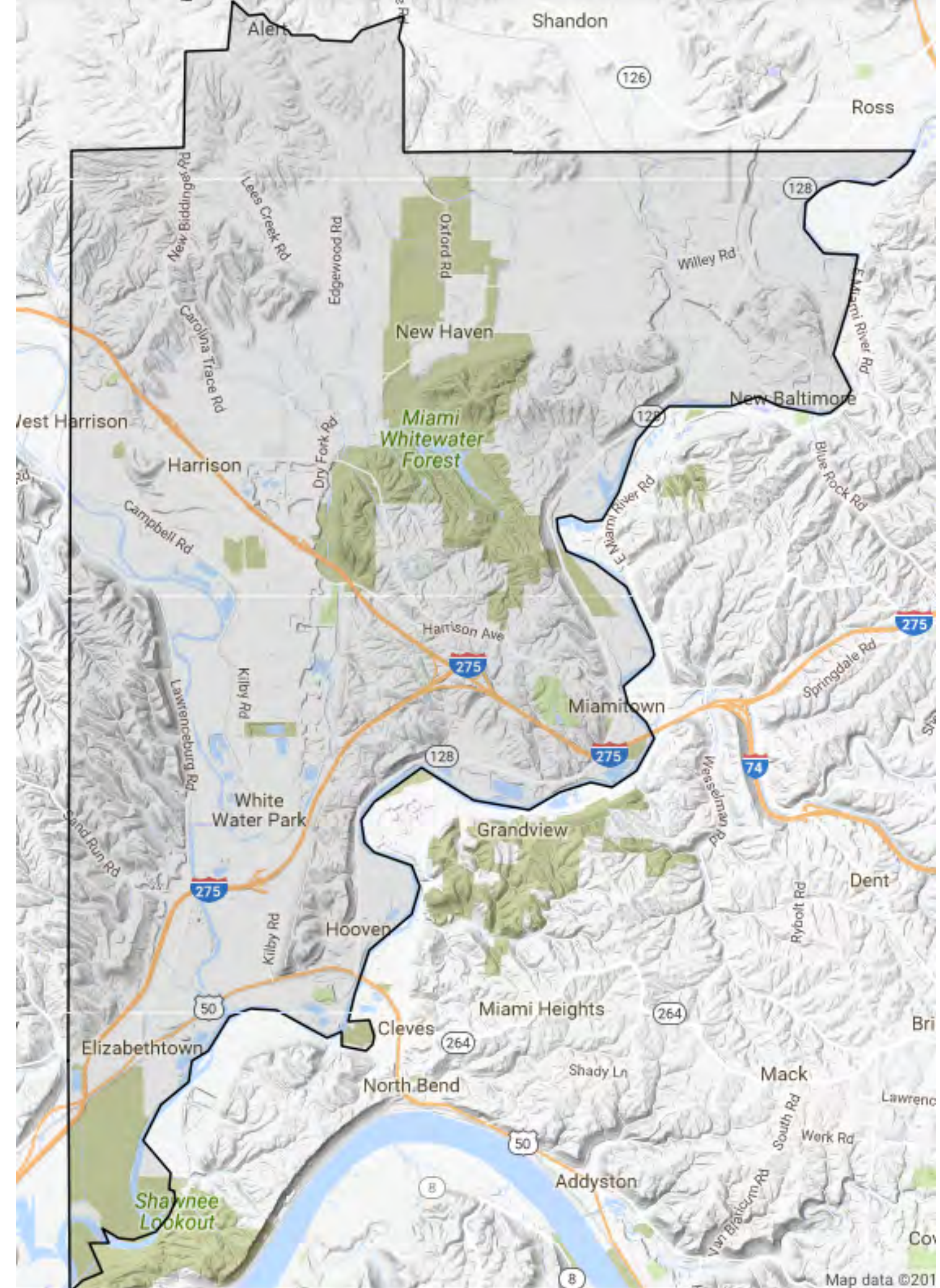
2017: 264 (Seniors)	2021: 270 (8th Grade)	2024: 322 (5th Grade)
2018: 275 (Juniors)	2022: 343 (7th Grade)	2025: 336 (4th Grade)
2019: 263 (Sophomores)	2023: 293 (6th Grade)	2026: 333 (3rd Grade)
2020: 280 (Freshman)		2027: 300 (2nd Grade)
		2028: 304 (1st Grade)

Facility Master Plan Options!



The following Preliminary Options were developed by the Community Advisory Team.

What Facility Master Plan Options should Southwest Local Schools consider?



Option 1



- Renovate HS
- Renovate and add to JS
- Renovate and add to Whitewater Valley
- Renovate and add to Harrison Elementary
- Renovate and add to Crosby Elementary
- Renovate and add to Miamitown Elementary

Option 2



- Renovate HS
- New JS at current site (6-8 or 7-8)
- New Elementary (combine Harrison Elem & Whitewater Valley Elem) – locate South/West
- New Elementary (combine Crosby Elem and Miamitown Elem) – locate North/East

Option 3



- Renovate HS
- New JS at current site (6-8 or 7-8)
- Renovate Whitewater Valley Elem+ additions (combine Harrison Elem & Whitewater Valley Elem) – South/West
- New Elementary (combine Crosby Elem and Miamitown Elem) – locate North/East

Option 4



- Renovate HS
- New JS at current site (6-8)
- New K-2 Primary School (at central campus or other site)
- New 3-5 Intermediate School (at central campus or other site)

Option 5



- New HS at current site
- New JS at current site (6-8)
- New K-2 Primary School (at central campus or other site)
- New 3-5 Intermediate School (at central campus or other site)

Option 6



- New HS at current site
- Renovate Existing HS into JS (6-8)
- New K-2 Primary School (at central campus or other site)
- New 3-5 Intermediate School (at central campus or other site)

Option 7



- Renovate HS
- New JS at current site (6-8)
- New K-5 (at central campus or other site)

Additional Options Identified by CAT



Seek Partnership Opportunities

- Aquatic Center
- Career/Vocational Programs
- Rec Center/Community Center
- Board Office

Survey and Questions?



- Preferences?
- What additional information do you need?
- Suggestions?

Next Steps



- Financial Advisory Team: 2/15
- Educational Visioning: 2/22
- Community Advisory Team (CAT) #2: 2/23
- Town Hall #3: 3/30

Thank you



Cincinnati

(513) 381.2112
4805 Montgomery Road, Ste. 400
Cincinnati, OH 45212



Columbus

(614) 223.2124
250 Civic Center Drive, Ste. 200
Columbus, OH 43215





Bellevue

(859) 360.1234
223 Fairfield Avenue, Ste. 100
Bellevue, KY 41073



Find Us

@shp_leading  
shp.com 